



[translation¹]

May 14, 2025

To whom it may concern

Company name: MedPeer, Inc.

Representative: Representative Director & President,
CEO Naoki Goto,

(Code: 6095; TSE Prime Market)

Inquiries: Director & Executive Officer, CFO
Toshio Hirabayashi

(TEL: 03-4405-4905)

**Notice of Revisions to Dividend Forecast (No Dividends) for Fiscal Year Ending
September 2025**

MedPeer, Inc. (the “Company”) hereby announces that at the meeting of the Board of Directors held today, in light of the plans for a tender offer (the “Tender Offer”) by NMT, Inc. (the “Tender Offeror”), as described in “Notice Concerning Implementation of MBO and Recommendation to Tender” (the “Company Expression of Opinion Press Release”) published separately today, for shares of common stock of the Company (the “Company Shares”), the Series 12 Stock Acquisition Rights issued based on a resolution of the meeting of the Board of Directors of the Company held on March 15, 2018, and the Series 16 Stock Acquisition Rights issued based on a resolution of the meeting of the Board of Directors of the Company held on February 13, 2019 (collectively, “Stock Acquisition Rights”), the Company resolved, subject to the successful completion of the Tender Offer, to revise its dividend forecast for the fiscal year ending September 2025, announced on February 13, 2025, and to not distribute year-end dividends for such fiscal year.

1. Reason for Revisions to Dividend Forecast

The Company resolved at the meeting of the Board of Directors held today to express an opinion in favor of the Tender Offer, to recommend that the Company’s shareholders tender their Company Shares in the Tender Offer, and to leave to the holders of the Stock Acquisition Rights (the “Stock Acquisition Rights Holder”) the decision as to whether to tender their Stock Acquisition Rights in the Tender Offer.

Such resolution of the Board of Directors has been adopted on the assumption that the Tender Offeror intends to take the Company private through the Tender Offer and a series of subsequent procedures, and that the Company Shares will be delisted (for more details, please refer to the Company Expression of Opinion Press Release).

The Company recognizes the return of profit to shareholders to be an important managerial goal, and has

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operated under a policy of aiming to provide robust shareholder returns while prioritizing growth investments and comprehensively taking into account business performance and financial conditions etc. each term; however, according to the Tender Offeror, the price of purchase etc. in the Tender Offer has been determined in a comprehensive manner, on the assumption that there will be no year-end dividends for the fiscal year ending September 2025, and therefore, at the meeting of the Board of Directors held today, the Company resolved, subject to the successful completion of the Tender Offer, to revise the dividend forecast for the fiscal year ending September 2025, and to not distribute year-end dividends for such fiscal year.

2. Revisions

	Annual dividends per share		
	2nd quarter-end	Fiscal year-end	Total
Previously announced forecast (announced on February 13, 2025)	0.00 yen	4.50 yen	4.50 yen
Revised forecast	0.00 yen	0.00 yen	0.00 yen
Previous fiscal year result (fiscal year ended September 2024)	0.00 yen	4.50 yen	4.50 yen

End