

April 23, 2025

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Notice Regarding Revisions to Financial Results Forecast
for the First Half of the Fiscal Year Ending September 30, 2025

Strike Co., Ltd. (the “Company”) hereby announces that it has revised its financial results forecast for the first half of the fiscal year ending September 30, 2025, which was announced on October 30, 2024, to reflect recent business performance trends, as described below.

● Revisions to the financial results forecast

1. Revisions to the non-consolidated financial results forecast for the first half of the fiscal year ending September 30, 2025 (October 1, 2024 to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	10,592	3,859	3,858	2,582	134.47
Revised forecast (B)	8,951	2,439	2,440	1,739	90.59
Change (B-A)	(1,641)	(1,419)	(1,418)	(842)	
Percentage change (%)	(15.5)	(36.8)	(36.8)	(32.6)	
(Reference) Results for the first half of the previous fiscal year (First half of the fiscal year ended September 30, 2024)	9,230	3,706	3,705	2,440	127.08

2. Reasons for the revisions

The Company engages in M&A intermediary services for small- and medium-sized enterprises.

For the first half of the current fiscal year, the number of deals closed is expected to fall below the initial forecast, primarily due to longer-than-expected deal timelines resulting from larger transaction sizes and the implementation of new operational processes in accordance with the new guidelines. In addition, as the execution of several large deals (each generating sales exceeding ¥100 million) was postponed to the third quarter, first-half net sales are estimated at ¥8,951 million.

Operating profit, ordinary profit, and profit are expected to come in at ¥2,439 million, ¥2,440 million, and ¥1,739 million, respectively. These figures reflect lower-than-planned net sales and upfront personnel expenses associated with consultant headcount increase as well as front-loaded advertising expenses related to sales activities.

No revisions have been made to the full-year financial results forecast for the fiscal year ending September 30, 2025 at this point, as considerable amount of sales from the aforementioned large deals are expected to be recorded in the third quarter, and leading indicators such as new contract volumes are trending above the plan.

These financial results forecasts are based on information currently available to and certain assumptions deemed reasonable by the Company. These forecasts do not represent a guarantee that these targets will be achieved, and actual results may vary due to numerous factors.