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April 24, 2025

To Whom It May Concern,

Company Name: Insource Co., Ltd.
Representative: Takayuki Funahashi
Representative Director, President and CEO
(Code number: 6200, Prime Market of the Tokyo Stock Exchange)
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Notice: Revision of Consolidated Financial Forecasts for the First Half and Full Year of FY24

Insource Co., Ltd. (hereafter referred to the Company) has reviewed current trends in its performance and revised its consolidated financial forecasts for the first half and full year of the fiscal year ending September 2025, which was announced on November 5, 2024.

1. Revision of Consolidated Financial Forecasts for the First Half of FY24
(October 1, 2024 – March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
Previous forecast (A)	mill yen 6,890	mill yen 2,590	mill yen 2,590	mill yen 1,760	yen sen 20.98
Revised forecast (B)	7,000	2,940	2,950	1,960	23.35
Change (B-A)	110	350	360	200	—
Percentage change (%)	1.6	13.5	13.9	11.4	—
(Reference) FY23 Consolidated Financial Results	6,018	2,400	2,403	1,752	20.86

2. Revision of Consolidated Financial Forecasts for Full Year of FY24
(October 1, 2024 – September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
Previous forecast (A)	mill yen 14,500	mill yen 5,520	mill yen 5,520	mill yen 3,750	yen sen 44.69
Revised forecast (B)	14,600	6,000	6,000	4,050	48.25
Change (B-A)	100	480	480	300	—
Percentage change (%)	0.7	8.7	8.7	8.0	—
(Reference) FY23 Consolidated Financial Results	12,474	4,937	4,940	3,355	39.98

3. Reasons for Revision

Net sales are expected to continue as planned in the 1H and full year of FY24. Meanwhile, Each profit is expected to exceed forecasts due to lower-than-expected SG&A expenses in the same period. Given these circumstances, the Company has revised its consolidated financial forecasts for the first half and full year of the current fiscal year.

(Note) This document contains projections of performance based on information available at the time of preparation, and actual results may differ from these projections due to various factors.

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