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April 21, 2025

To whom it may concern:

Company:	FURYU Corporation
Name of Representative:	Takashi Mishima, President (Code No. 6238, TSE Prime Market)
Contact:	Masahito Enomoto, General Manager of Corporate Strategy Management Dept. (TEL. +81-3-5728-1761)

Notice Regarding Incorporation-Type Company Split to Establish FURYU Pictures Corporation

At the Board of Directors meeting held on April 21, 2025, the Company resolved to transfer the rights and obligations related to its anime business (hereinafter, the “Business”) to a newly established company, FURYU Pictures Corporation (hereinafter, the “New Company”), through an incorporation-type company split (hereinafter, the “Company Split”), with an effective date scheduled for June 20, 2025 (Scheduled).

As the Company Split will be a simplified incorporation-type company split conducted solely by the Company, certain disclosure items and content have been partially omitted.

1. Purpose of the Company Split

Through this Company Split, the Company aims to concentrate management resources, enhance operational efficiency and quality, and further develop the Business by targeting the creation of hit titles.

2. Overview of the Company Split

(1) Schedule of the Company Split

Resolution of the Board of Directors approving the incorporation-type company split: April 21, 2025
Scheduled effective date (date of incorporation): June 20, 2025 (Scheduled)

*Note: As the Company Split falls under the simplified incorporation-type company split defined in Article 805 of the Companies Act, shareholder approval is not required.

(2) Method of the Company Split

The Company will be the splitting company, and the newly established successor company will be wholly owned by the Company. The Company Split will be conducted as a simplified incorporation-type company split.

(3) Details of share allotment in the Company Split

The New Company will issue 100 shares of common stock upon incorporation, all of which will be allotted to the Company.

(4) Treatment of stock acquisition rights and bonds with stock acquisition rights

The Company has not issued any stock acquisition rights or bonds with stock acquisition rights.

(5) Increase or decrease in capital due to the Company Split

The Company Split will not result in any increase or decrease in the Company's capital.

(6) Rights and obligations to be assumed by the New Company

The New Company will succeed in the assets, liabilities, contracts, and other rights and obligations related to the Business, as specified in the Company Split plan as of April 21, 2025.

(7) Outlook for debt fulfilment

The Company has determined that there will be no issues with the New Company's ability to fulfil the obligations it will assume following the effective date of the Company Split.

3. Company overview before and after the Company Split

	Splitting Company (As of March 31, 2024)	New Company (Scheduled for June 20, 2025)
Name	FURYU Corporation	FURYU Pictures Corporation
Address	2-3 Uguisudani-cho, Shibuya-ku, Tokyo	3F, Bianc Quadro Bldg., 9-1 Sakuragaoka-cho, Shibuya-ku, Tokyo
Representative	President: Takashi Mishima	President: Seiji Ando
Business description	Development, manufacturing, and sales of photo sticker machines, console game software, mobile content, and prizes; internet mail-order sales; planning and production of video content and packaged software	Production, sales, and distribution of various animations and related products; copyright management, enforcement, and licensing, etc.
Capital	1,639 million yen	25 million yen
Establishment date	April 1, 2007	June 20, 2025 (scheduled)
Number of shares issued	28,296 thousand shares	100 shares (scheduled)
Fiscal year end	March	March
Major shareholders and shareholding ratio	FURYU Shoji Corporation: 16.41% The Master Trust Bank of Japan, Ltd. (trust account): 7.53% TM Corporation: 5.35% Custody Bank of Japan, Ltd. (trust account): 4.53% FURYU Employee Shareholding Association: 3.25%	FURYU Corporation: 100%

*The shareholding ratios are calculated excluding treasury shares.

4. Financial condition and business performance of the splitting company in the most recent fiscal year

FY3/2024 (consolidated)	
Net assets	21,862 million yen
Total assets	28,346 million yen
Net assets per share	826.88 yen
Net sales	42,768 million yen
Operating profit	3,771 million yen
Ordinary profit	3,735 million yen
Profit attributable to owners of parent	2,491 million yen
EPS	94.22 yen

5. Overview of the business segment to be transferred

(1) Description of the business to be transferred

Anime Business

(2) Business performance of the transferred segment

Net sales: 933 million yen (FY3/2024)

(3) Assets and liabilities to be transferred (as of December 31, 2024)

Assets		Liabilities	
Item	Book value	Item	Book value
Current assets	884 million yen	Current liabilities	178 million yen
Non-current assets	116 million yen	Non-current liabilities	2 million yen
Total	1,001 million yen	Total	181 million yen

*Note: The actual amounts of assets and liabilities to be transferred will be finalized by adjusting the above figures to reflect any changes up to the effective date of the Company Split.

6. Status after the Company Split

This Company Split will not change the Company's name, head office location, representative's title and name, business operations, capital, or fiscal year-end.

7. Outlook

The impact of this Company Split on the Company's performance is expected to be minimal. However, should any material matters arise in the future, they will be disclosed promptly.

End