Document and entity information

	Dec 2024
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2025-02-13
Company name	YAMABIKO CORPORATION
Securities code	6250
URL	https://www.yamabiko-corp.co.jp/
Representative	
Title	代表取締役社長執行役員
Name	久保　浩
Inquiries	
Title	執行役員企画・経理本部長
Name	二藤部 浩
Tel	0428-32-6111
Other	
Date of general shareholders' meeting (as planned)	2025-03-27
Dividend payable date (as planned)	2025-03-10
Annual securities report filing date (as planned)	2025-03-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2024	Dec 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	164,838	151,400
% change	8.9	-3.0
Operating profit		
Operating profit	19,637	14,230
% change	38.0	63.8
Ordinary profit		
Ordinary profit	20,899	14,066
% change	48.6	52.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	15,889	9,097
% change	74.7	44.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	23,093	12,866
Change in comprehensive income	79.5	13.3
Other consolidated operating results		
Basic earnings per share (Yen)	386.22	218.97
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	16.3	11.0
Ordinary profit to total assets ratio (%)	14.4	10.2
Operating profit to net sales ratio (%)	11.9	9.4
Note to consolidated operating results		
Investment profit (loss) on equity method	25	0
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	155,779	134,562
Net assets	107,354	87,687
Capital adequacy ratio (%)	68.9	65.2
Net assets per share (Yen)	2,613.43	2,120.26
Note to consolidated financial positions		
Owner's equity	107,354	87,687
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2024	Dec 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	14,033	19,255
Cash flows from investing activities	-3,432	-3,646
Cash flows from financing activities	-7,570	-17,958
Cash and equivalents, end of period	15,769	12,187
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2025	Dec 2024	Dec 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	26.00
Forecast	45.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	29.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		90.00	55.00
Forecast	90.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,725	2,293
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.4	25.2
Forecast	27.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.4	2.6
Note to dividends			
Note to dividends			

	Annual	（注）配当の状況に関する詳細につきましては、添付資料５ページ「１.経営成績等の概況（５）利益配分に関する基本方針および当期・次期の配当」をご覧ください。

Forecasts

(in millions of yens)

	Dec 2025	Jun 2025
Forecasts		
Forecasts		
Title for forecasts	３．2025年12月期の連結業績予想（2025年１月１日～2025年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	172,000	92,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.3	6.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	19,000	11,500
Upper	-	-
Lower	-	-
% change		
Forecast	-3.2	1.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	18,000	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	-13.9	-17.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	13,500	7,500
Upper	-	-
Lower	-	-
% change		
Forecast	-15.0	-25.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	328.14	182.30
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Dec 2024
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2024	Dec 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,108,428	44,108,428
Number of treasury stock at the end of fiscal year	3,030,381	2,751,552
Average number of shares	41,140,784	41,546,457
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	84,711	76,333
% change	11.0	-9.7
Operating profit		
Operating profit	9,175	4,873
% change	88.3	-28.6
Ordinary profit		
Ordinary profit	13,218	5,376
% change	145.9	-30.6
Profit		
Profit	10,104	4,089
% change	147.1	-22.8

Other non-consolidated operating results		
Basic earnings per share (Yen)	245.61	98.42
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	84,176	79,123
Net assets	48,876	41,597
Capital adequacy ratio (%)	58.1	52.6
Net assets per share (Yen)	1,189.83	1,005.81
Note to non-consolidated financial positions		
Owner's equity	48,876	41,597
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.