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March 4, 2025

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(Securities code: 6264; Prime Market)
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Notice Concerning Revisions to Financial Results Forecasts

Marumae Co., Ltd. (the "Company"), in light of its recent business performance, has decided to revise its earnings forecast for the second quarter (interim period) of the fiscal year ending August 31, 2025 (September 1, 2024 to February 28, 2025), which was disclosed on October 11, 2024, as described below.

1. Revisions to Earnings Forecast

(1) Revision of the forecast for the cumulative second quarter (interim) period of the fiscal year ending August 2025 (September 1, 2024 to February 28, 2025)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Interim profit (millions of yen)	Interim profit per share (yen)
Previously announced forecasts (A)	3,650	700	650	462	36.51
Revised forecasts (B)	3,896	940	920	644	50.88
Change (B−A)	246	240	270	182	
Change (%)	6.7	34.3	41.5	39.4	
(Reference) Previous 2nd-quarter results (2nd quarter of the fiscal year ended August 2024)	2,040	(78)	(134)	(101)	(8.06)

(2) Reason for revision

Regarding the cumulative total for the second quarter (interim period) of the fiscal year ending August 2025, the Company has revised its sales forecast to 3,896 million yen due to stronger-than-expected orders. This is because there has been a trend towards eliminating excess inventories of consumables, which had been a concern in the semiconductor sector.

In terms of profit and loss, in addition to the increase in sales, an increase in orders for consumables, which have a lower ratio of variable costs, resulted in lower material and subcontracting costs than initially anticipated. Additionally, provisions for losses on orders received have decreased due to an improvement in the utilization rate. Therefore, the Company has revised its forecasts for the operating profit to 940 million yen, ordinary profit to 920 million yen, and interim profit to 644 million yen.

As for the full-year forecast, the Company has decided to leave it unchanged for the time being. Although sales of consumables in the semiconductor sector remain strong, the semiconductor

manufacturing equipment market shows signs of stagnation. As stated in the “Notice Concerning Acquisition of Shares of KM Aluminium Co., Ltd. (Making it a Subsidiary)” disclosed today, the Company expects to disclose consolidated financial results from the third quarter of the fiscal year ending August 2025.

Note: The Company’s full-year forecasts in this document are based on judgments and assumptions made in light of information available as of the date of this document, and actual results may differ from these forecasts due to various factors.