June 30, 2025

To whom it may concern

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Representative: Hozumi Yoda, President and Representative Director

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Notice of Difference between Consolidated Earnings Forecast and Actual Results for the First Half of the Fiscal Year Ending March 31, 2025

We hereby announce the difference between the consolidated earnings forecast for the fiscal year ending March 31, 2025 announced on May 14, 2024 and the actual results for the same period announced today.

The difference between the consolidated earnings forecast for the fiscal year ending March 31, 2025 announced on May 14, 2024 and the actual results for the same period announced today is as follows.

Details of the difference are as follows

1. Difference between consolidated earnings forecast and actual results for the fiscal year ending March 31, 2025
(April 1, 2024 - March 31, 2025)

	Net Sales	Operating income	Ordinary income	Net income attributable to shareholders of the parent company	Net income per share Net income per share
Previous forecast (A)	million yen 45,500	million yen 1,050	million yen 1,150	million yen 600	Yen Yen 59.50
Actual (B)	47,493	442	343	76	3.98
Increase (Decrease) (B-A)	1,993	△607	△806	△523	
Increase (Decrease) (%)	4.4	△57.9	△70.2	△87.3	
(Reference) Results for the previous period (Year ending Mar. 31, 2024) (Millions of yen)	47,068	705	321	△502	△26.16

2. Reasons for Differences

Regarding the consolidated financial results for the first half of the fiscal year ending March 31, 2025, net sales exceeded the initial forecast due to a partial recovery in the automotive and IT-related sectors for injection molding machines and strong demand for parts, despite cautious capital investment trends in Japan and overseas. As for profits, both operating income, ordinary income, and net income attributable to owners of the parent fell short of the initial forecast, as a result of reflecting revisions due to errors such as discrepancies in the application of foreign exchange rates in the process of conducting financial closing operations.