Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 15, 2025

Company name: Mitsubishi Kakoki Kaisha, Ltd.
Representative: Toshikazu Tanaka, President
(Securities code: 6331, TSE Prime Market)
Inquiries: Toru Nakamura, General Manager, Finance Department
Telephone: +81-44-333-5354

# Notice Regarding Variances Between Forecasts and Actual Full-Year Consolidated Results and Dividends of Surplus for the Fiscal Year Ended March 31, 2025

Mitsubishi Kakoki Kaisha, Ltd. (the "Company") hereby announces that there were variances between the consolidated financial results forecast for the fiscal year ended March 31, 2025 that was announced on May 15, 2024, and the actual results. Details are provided as follows.

1. Variances between full-year consolidated financial results forecast and actual results for the fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)

| | Net sales | Operating income | Ordinary income | Profit attributable to owners of parent | Net income per share |
|---|---|---|---|---|---|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Yen |
| Previously announced forecast (A) | 58,000 | 4,800 | 4,550 | 3,200 | 140.20 |
| Actual results (B) | 59,202 | 5,694 | 5,626 | 4,879 | 213.79 |
| Difference (B–A) | 1,202 | 894 | 1,076 | 1,679 | |
| Change (%) | 2.1 | 18.6 | 23.7 | 52.5 | |
| (Reference) Actual results for the previous fiscal year (fiscal year ended March 31, 2024) | 47,774 | 4,410 | 4,709 | 5,397 | 236.23 |

(Note) The Company carried out a three-for-one stock split of its common shares effective April 1, 2025. Accordingly, net income per share for the consolidated fiscal year under review has been calculated based on the assumption that the stock split had been in effect at the beginning of that fiscal year.

2. Reason for performance revision

The financial results for the consolidated fiscal year under review reflected a slight increase in net sales. On the profit side, improvements in profitability of construction projects and increases in after-sales service and parts sales led to an improved cost to sales ratio, resulting in operating income and ordinary income exceeding the forecast figures. In addition, profit attributable to owners of parent also exceeded the forecast, as a loss on removal of non-current assets and other items was recorded under extraordinary losses, while a gain on sale of investment securities and other items was recorded under extraordinary income.

3. Dividends of surplus

The Company hereby announces that, at a meeting of the Board of Directors held today, it resolved to pay dividends of surplus with a record date of March 31, 2025, as outlined below.

4. Details of dividend

| | Determined amount | Most recent dividend forecast (Announced on May 15, 2024) | Actual results for the previous fiscal year (Fiscal year ended March 31, 2024) |
|---|---|---|---|
| Record date | March 31, 2025 | Same as left | March 31, 2024 |
| Dividend per share | 160.00 yen | 60.00 yen | 80.00 yen |
| Total amount of dividends | 1,230 million yen | - | 614 million yen |
| Effective date | June 30, 2025 | - | June 28, 2024 |
| Source of dividends | Retained earnings | - | Retained earnings |

5. Reason

The Company considers the return of profits to shareholders to be the most important policy, and therefore, its basic dividend policy is to distribute the results of its operations while maintaining a stable management base over the long term and sufficient internal reserve.

With respect to the dividend for the fiscal year ended March 31, 2025, taking into account the consolidated financial results disclosed in the “Consolidated Financial Results for the Year Ended March 31, 2025” dated today, and the shareholder return policy outlined in the 'Medium-Term Management Plan (FY2025-FY2027) , we have revised the year-end dividend forecast upward by 100 yen per share, resulting in a dividend of 160 yen per share.

The year-end dividend is expected to be formally approved at the 101st Annual General Meeting of Shareholders to be held on June 27, 2025.

(Reference) Breakdown of annual dividends

| | Dividend per share (Yen) | | |
|---|---|---|---|
| Record date | Second quarter-end | Fiscal-year end | Total |
| Actual results for the current fiscal year | 50.00 yen | 160.00 yen | 210.00 yen |
| Actual results for the previous fiscal year (Fiscal year ended March 31, 2024) | 30.00 yen | 80.00 yen | 110.00 yen |