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Consolidated Financial Results for the Nine Months Ended December 31, 2024 [Japanese GAAP]

February 14, 2025

Company name: SUNCORPORATION
Listing: Tokyo
Securities code: 6736
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2024 (April 1, 2024 to December 31, 2024)

(1) Consolidated Operating Results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2024	7,931	6.2	(169)	-	12	-	17,070	-
December 31, 2023	7,467	(78.4)	218	-	(4,267)	-	(4,145)	-

(Note) Comprehensive income: Nine months ended December 31, 2024: ¥ 8,291 million [-%]
Nine months ended December 31, 2023: ¥ (176) million [-%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2024	767.00	765.61
December 31, 2023	(186.29)	-

(Note) Diluted earnings per share for the nine months ended December 31, 2023, is not stated because, although there are residual shares, diluted earnings per share is negative.

(2) Consolidated Financial Position en

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2024	49,674	43,583	87.6
March 31, 2024	46,838	37,259	79.3

(Reference) Equity: As of December 31, 2024: ¥ 43,520 million
As of March 31, 2024: ¥ 37,157 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	-	0.00	-	40.00	40.00
Fiscal year ending March 31, 2025	-	50.00	-		
Fiscal year ending March 31, 2025 (Forecast)				-	-

(Note) The year-end dividend forecast for the fiscal year ending March 31, 2025 is currently undecided.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025(April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
Full year	12,285	22.29	709	126.66

(Note) Revision to the financial results forecast announced most recently: None

The forecast for the fiscal year ending March 31, 2025 may be affected by the conversion of debt instruments recognized in our equity-method affiliate Cellebrite DI Ltd. after January 2025 into shares of Cellebrite.

Due to the difficulty of reasonably estimating the impact of this impact on the Company's investment income (loss) and gain (loss) on change in equity on the Company's results of operations at this time, the Company has not yet determined each step of income below ordinary profit.

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)

Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

December 31, 2024: 24,007,728 shares

March 31, 2024: 24,007,728 shares

2) Number of treasury shares at the end of the period:

December 31, 2024: 1,742,427 shares

March 31, 2024: 1,769,277 shares

3) Average number of shares outstanding during the period:

Nine months ended December 31, 2024: 22,256,021 shares

Nine months ended December 31, 2023: 22,253,162 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document, including financial forecasts, are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended as a promise by the Company that they will be achieved. Actual results may differ materially due to various factors