(Translation)

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Notification Regarding Differences between Non-consolidated Financial Results for the Fiscal Years Ended March 31, 2025 and March 31, 2024

Azbil Corporation ("the Company") announces differences between non-consolidated financial results for the fiscal year ended March 31, 2025 and those for the previous fiscal year. Details are as follows:

1. Differences between non-consolidated financial results for the fiscal year ended March 31, 2025 and those for the previous fiscal year

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Actual results for the fiscal year ended March 31, 2024 (A)	189,621	25,105	30,444	25,066	47.38
Actual results for the fiscal year ended March 31, 2025 (B)	202,401	30,408	36,071	38,818	73.89
Difference (B-A)	12,780	5,303	5,626	13,751	
Difference (%)	6.7	21.1	18.5	54.9	

Note: The Company implemented a 4-for-1 common stock split effective on October 1, 2024. "Net income per share" has been calculated as if the stock split had been implemented at the beginning of the fiscal year ended March 31, 2024.

2. Reasons for the differences

The main reason for the increase in net income is that, due to the transfer of all the equity interests in Azbil Telstar, S.L.U. in the current fiscal year, the gain on sale of investments in capital of subsidiaries and associates of 8,896 million yen was recorded as an extraordinary income.