May 13,2025

To All Concerned Parties

Company name: CHINO CORPORATION
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(Securities code: 6850, Tokyo Stock Exchange Prime Market)
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Notice Regarding Difference between Forecast and Actual Consolidated Financial Results and Revision of Dividend Forecast

CHINO CORPORATION (the "Company") announces the difference between the consolidated earnings forecast for the fiscal year ending March 31, 2025 (April 1, 2024 - March 31, 2025) announced on May 13, 2024 and the actual financial results announced today.

In addition, we have revised our dividend forecast with a record date of March 31, 2025, and hereby announce this revision.

1. Differences between consolidated earnings forecasts and actual results for the fiscal year ending March 2025 (April 1, 2024 to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (Announced on May 13,2024)	Millions of yen 28,500	Millions of yen 2,450	Millions of yen 2,650	Millions of yen 1,610	yen 189.57
Results (B)	29,329	2,879	3,034	1,991	234.31
Change (B-A)	829	429	384	381	
Change (%)	2.9	17.5	14.5	23.7	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2024)	27,425	2,173	2,413	1,756	206.87

＜Reasons for differences＞

Net sales exceeded the previous forecast due to increased demand in the automotive and electronic components sectors, which are our main customer bases, and in the hydrogen-related sector, which is linked to the shift toward a decarbonized society.

In addition, operating profit, ordinary profit, and profit attributable to owners of parent exceeded the previous forecast due to the increase in sales, ongoing cost reduction efforts, and revisions to sales prices.

2. Revision of estimated year-end dividend for the fiscal year ending March 2025

	Annual dividends（yen）		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on May 13,2024)		45.00	70.00
Revised forecasts		55.00	80.00
Actual results for the current fiscal year	25.00		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	20.00	40.00	60.00

＜Reasons for the change in dividend forecast＞

We regard the return of profits to our shareholders as one of the most important policies of our management. During Phase 2 of our medium-term business plan (covering the six-year period from the fiscal year ending March 2021 to the fiscal year ending March 2026), which spans the final three years (fiscal years ending March 2024 to March 2026), we aim to increase the consolidated dividend payout ratio to 40% by the final year (fiscal year ending March 2026).We will achieve this by pursuing sustainable profit growth.

The total dividend forecast for the fiscal year ending March 2025 has been revised upward by 10 yen per share from the previous forecast, to 80 yen per share, based on the above policy and the consolidated performance and financial condition disclosed in this announcement.