May 14, 2025

For Immediate Release

Company name: Forum Engineering Inc.
(Code: 7088, Prime Market of TSE)
Representative: Representative Director, President and Chief Executive Officer Tsutomu Sato
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Notice Concerning Revision of Numerical Targets for Consolidated Financial Results under the Medium-Term Management Plan "cognavi Vision 2026."

Forum Engineering Inc. (the "Company") announces that a meeting of its Board of Directors on May 14, 2025, resolved to revise as follows the numerical targets for consolidated financial results for the fiscal year ending March 31, 2026, which were announced in the "Notice on Development of Medium-Term Management Plan - cognavi Vision 2026" dated May 12, 2023, the "FY March 2024 1Q Financial Results Materials" dated August 9, 2023, and the "Notice Concerning Revision of Numerical Targets for Consolidated Financial Results under the Medium-Term Management Plan "cognavi Vision 2026"" dated November 8, 2024.

1. Details of Revisions

(Millions of yen)

	Year ending March 31, 2026	
	Before Revision	After Revision
Net sales	38,710	38,200
Operating profit	4,800	5,000
Operating profit ratio	12.4%	13.1%
ROE	23.5%	25.0%

2. Background of Revisions

Based on the results of the "Financial Results (Japanese Accounting Standards) for the Fiscal Year Ending March 2025" released today, in the staffing division, the steady increase in the hiring of engineer staff and the resulting rise in the number of active employees, coupled with the continued upward trend in new contract unit prices, have led to an expected operating profit exceeding the performance target. As a result, we are revising the numerical targets for net sales, operating profit, and ROE for the fiscal year ending March 2026. The operating profit target for the fiscal year ending March 2026 has been revised upward by 200 million yen compared to the previous plan.

* Explanation of the proper use of financial results forecasts and other special notes

(Cautionary Statement Concerning Forward-Looking Statements)

The forward-looking statements in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable and are not intended to be a promise by the Company that they will be achieved. Actual results may differ materially due to various factors.

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