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For Immediate Release

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Notice Concerning the Difference between Consolidated Financial Forecast and Actual Results for the Fiscal Year Ended March 31, 2025

Fast Fitness Japan, Inc. (the "Company") hereby notifies the difference between the consolidated financial forecast for the fiscal year ended March 31, 2025 (April 1, 2024 – March 31, 2025) announced on May 14, 2024 and the actual results announced today.

1. Differences between the consolidated financial forecast and the actual results for the fiscal year ended March 31, 2025 (April 1, 2024 – March 31, 2025)

	Net sales	Operating profit	EBITDA	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Million yen 18,800–19,500	Million yen 3,000–3,500	Million yen 4,210–4,710	Million yen 2,900–3,400	Million yen 1,550–2,050	Yen 82.74–109.44
Actual results (B)	18,009	3,339	4,425	3,326	2,026	108.19
Change (B-A)	(791) – (1,491)	339– (161)	215– (285)	426– (74)	476– (24)	
Change (%)	(4.2) – (7.4)	11.3– (4.6)	5.1– (6.1)	14.7– (2.2)	30.7– (1.2)	
(Ref.) Actual results for the previous fiscal year (Fiscal year ended March 31, 2024)	15,825	3,504	4,375	3,635	2,123	113.45

2. Reason for the differences

For the full-year consolidated results for the fiscal year ended March 31, 2025, although the core domestic Anytime Fitness business saw steady growth in both the number of clubs and members, net sales reached only 95.8% of the lower end of the forecast range. This was mainly due to delays in laying the groundwork, such as organizational setup, in the overseas, new brand, and e-commerce merchandise sales businesses, in which we are strengthening investments to cultivate new growth areas.

In contrast, operating profit, EBITDA, ordinary profit, and profit attributable to owners of parent were all within the forecast range.

However, as profit attributable to owners of parent recorded the difference of 30.7% to the lower limit of 1,550 million yen, the Company has made this disclosure accordingly.

The primary reason for this is that the core domestic Anytime Fitness business performed well, resulting in impairment losses being lower than initially anticipated for directly operated clubs that are expected to take a longer period to improve performance.