May 12, 2025
Financial Partners Group Co., Ltd.

Announcement of the Launch of Japan's First Publicly Offered Beneficiary Certificate Issuing Trust for Individual Investors: A Fractional Aircraft Investment Product (JPY 1 Million per Unit)

Financial Partners Group Co., Ltd. (FPG) is pleased to announce that our wholly-owned subsidiary, FPG Securities Co., Ltd. (hereinafter referred to as "FPG Securities"), has commenced handling Japan's first publicly offered beneficiary certificate issuing trust for individual investors: the fractional aircraft investment product "F.bit Aircraft Fractional Investment Product No. 1 (with Transfer Restrictions and No Currency Hedge)" (hereinafter referred to as "F.bit No. 1"). Moving forward, all fractional investment products for individual investors developed by our company under the beneficiary certificate issuing trust will be marketed under the product brand "F.bit."

In recent years, various government ministries in Japan have been collaborating to create an environment that accelerates the shift from savings to investments. However, the range of investment products available to individual investors remains limited.

Traditionally, investment products targeting aircraft have been primarily aimed at institutional investors and corporations. With the launch of F.bit No. 1, which utilizes the structure of a beneficiary certificate issuing trust, we are now able to offer individual investors the opportunity to invest in investment products targeting aircraft.

F.bit No. 1 allows investments starting from JPY 1 million per unit. Additionally, F.bit No. 1 is a product that combines the comprehensive strengths of FPG, a leading company in the arrangement and sale of Japanese Operating Lease projects targeting assets such as aircraft, along with its affiliates: FPG Securities Co., Ltd., a Type I Financial Instruments Business Operator; FPG Trust Co., Ltd., an asset management trust company; and FPG Amentum Limited, an aircraft investment management services company.

From the selection of aircraft to the arrangement of lease contracts and the eventual sale of the targeted aircraft, all processes are consistently managed within our group. By leveraging our extensive experience and specialized expertise, we have created a product that allows individual investors to consider investing with confidence.

Today, the securities registration statement for F.bit No. 1 was submitted to the Kanto Local Finance Bureau, and handling of the offering has commenced. The application period will be from June 30, 2025, to July 18, 2025.

Since its founding in 2001, FPG has built a solid track record by fractionalizing large-scale assets that are beyond the reach of a single company or individual, thereby providing investment opportunities to a broader range of investors. Guided by the corporate philosophy, "Embracing the future through finance," FPG will continue to deliver truly valuable assets to each person in a new form of fractionalization, support customers who are willing to take on challenges, and contribute to the creation of a strong and prosperous society.

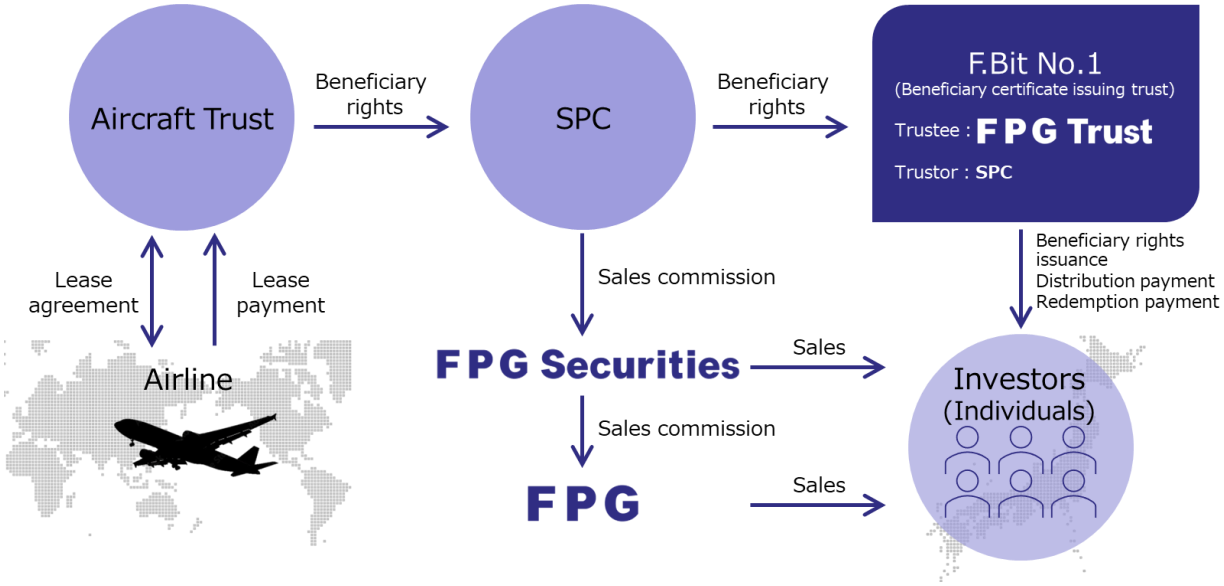
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< Overview of F.bit No. 1>

F.bit No. 1 involves holding and managing the beneficial rights of an aircraft trust that owns aircraft and conducts an operating lease business, through a trust that issues beneficial securities.

Number of Units Issued	(Projected) 2,269 units*1
Issue Price & Application Unit	JPY 1 million per unit; applications must be for one or more units, in increments of one unit.
Expected Yield for the First Year	Approximately 6.0%*2
Investment Period	In principle, 2 years and 10 months
Trustor of the Aircraft Trust	Financial Partners Group Co., Ltd
Trustee of the Beneficiary Certificate Issuing Trust	FPG Trust Co., Ltd.
Asset Manager of the Beneficiary Certificate Issuing Trust	FPG Securities Co., Ltd.
Offering Handling Companies	FPG Securities Co., Ltd. (Financial Instruments Business Operator)
	Financial Partners Group Co., Ltd. (Financial Instruments Intermediary)

<F.bit No. 1 Scheme Diagram>



<About F.bit >

The “F” represents various meanings, including, Finance, Future, Fractional, Flexibility, and FPG, while “bit” signifies a small unit. This reflects our desire to make truly valuable assets accessible and relatable to a broader audience by way of fractionalization.

*1 The number of units issued is not finalized at the time of this document's preparation, as it will be determined using the forward exchange rate applicable on the trust establishment date (July 24, 2025), which will be decided on June 23, 2025. For convenience, this document lists the projected number of units issued, calculated using an assumed exchange rate of 1 USD = JPY 145.86.

*2 This is the estimated pre-tax distribution rate for the first year, calculated assuming a constant applicable exchange rate.

*3 This document is a press release intended solely for public disclosure regarding the commencement of handling individual aircraft fractionalization products using the beneficiary certificate issuing trust. It is not intended to solicit or promote individual financial products, whether within Japan or internationally.

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