June 6, 2025

Company: Financial Partners Group Co., Ltd.
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(Code 7148 on the Prime Market of the Tokyo Stock Exchange)
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Notice of the Conclusion of a Loan Agreement with Financial Covenants

Financial Partners Group Co., Ltd. (FPG) announces that it has decided to conclude a loan agreement with financial covenants, as detailed below.

1. Reason for concluding a loan agreement with financial covenants
To secure funding for product arrangement in the Domestic Real Estate Fund Business.

2. Overview of the loan agreement with financial covenants

(1) Date of contract conclusion	June 13, 2025
(2) Counterparty attributes	Two financial institutions
(3) Principal amount of debt	JPY 7.8 billion
(4) Final repayment deadline	May 29, 2026
(5) Details of collateral	Not applicable

Note: This transaction is based on an existing syndicated committed credit line agreement.

3. Details of financial covenants
(1) Maintain the total amount of net assets recorded in the consolidated balance sheet as of the end of September 30, 2025, at an amount equal to or greater than 75% of the total amount of net assets recorded in the consolidated balance sheet as of the end of September 30, 2024.

(2) Ensure that the ordinary income and expenses recorded in the consolidated income statement as of the end of September 30, 2025, do not result in a loss.

4. Outlook
There is no change in the earnings forecast for the fiscal year ending September 30, 2025, due to this matter.