Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

January 10, 2025

To Whom It May Concern

Company Name: WealthNavi Inc.
Representative: Kazuhisa Shibayama, Representative Director and CEO
(Code Number: 7342 Tokyo Stock Exchange Growth)
Inquiries: Gaku Hirose, Director, CFO
(TEL.03-6632-4911)

Notice Regarding Setting of Record Date for Convocation of Extraordinary Shareholders' Meeting

WealthNavi Inc. (the "Company") hereby announces that by a resolution of the Board of Directors today, the Company resolved to set the record date necessary for the convocation of an extraordinary shareholders' meeting to be held in late-February 2025 (the "Extraordinary Shareholders' Meeting), as described below.

Note

1. Record Date, etc. for the Extraordinary Shareholders' Meeting
   The Company resolved, by way of preparation for holding an Extraordinary Shareholders' Meeting, to set January 27, 2025 as the record date in order to determine the shareholders who will be entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting (the "Record Date") and determined that the shareholders listed or recorded in the last shareholder register as of January 27, 2025 will be entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting.

(1) Record Date: Monday, January 27, 2025

(2) Date of Public Notice: Friday, January 10, 2025

(3) Method of Public Notice: Electronic public notice
(To be posted on the Company's website: https://corp.wealthnavi.com/ir/notice)

2. Scheduled Date and Agenda for the Extraordinary Shareholders' Meeting
   As stated in the "Notice Regarding Opinion in Favor of Tender Offer for Equity Securities of WealthNavi Inc. by MUFG Bank, Ltd. and Recommendation to Tender, and Amendment to the Terms and Conditions of Share-based Compensation Stock Options (Stock Acquisition Rights)" published by the Company on November 29, 2024 (as amended), if a tender offer for the common stock of the Company (the "Company's Stock") and the stock acquisition rights of the Company (the "Stock Acquisition Rights"; collectively with the Company's Stock, the "Company's Securities") by MUFG

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Bank, Ltd. (the "Offeror") (the "Tender Offer") is successfully completed and the Offeror is unable to acquire all of the Company's Securities (excluding the treasury shares held by the Company), the Offeror intends to implement a series of procedures as described below to become the sole shareholder of the Company.

Specifically, if, after the successful completion of the Tender Offer, the total number of voting rights held by the Offeror reaches 90% or more of the total number of the voting rights held by all shareholders of the Company and the Offeror becomes a special controlling shareholder as defined in Article 179, Paragraph 1 of the Companies Act, the Offeror intends to demand, promptly after the completion of settlement of the Tender Offer, that all shareholders of the Company (excluding the Offeror and the Company) cash out all of their shares of the Company's Stock (the "Share Cash-out Demand") pursuant to the provisions of Part II, Chapter II, Section 4-2 of the Companies Act, as well as that all holders of the Stock Acquisition Rights (excluding the Offeror) cash out all of their Stock Acquisition Rights (collectively with the Share Cash-out Demand, the "Securities Cash-out Demand").

On the other hand, if, after the successful completion of the Tender Offer, the total number of the voting rights in the Company held by the Offeror falls short of 90% of the number of the voting rights held by all shareholders of the Company, the Offeror intends to request the Company to hold the Extraordinary Shareholders' Meeting by around late-February 2025, at which it will be proposed to carry out a share consolidation pursuant to Article 180 of the Companies Act (the "Share Consolidation") and to partially amend the articles of incorporation of the Company in order to abolish the provision regarding the share unit number subject to the Share Consolidation becoming effective. The Offeror intends to vote in favor of these proposals at the Extraordinary Shareholders' Meeting. Furthermore, if, despite the successful completion of the Tender Offer, the Offeror is not able to acquire all of the Stock Acquisition Rights through the Tender Offer and the Stock Acquisition Rights remain unexercised, the Offeror intends to request the Company to take procedures such as recommending the Stock Acquisition Right holders to relinquish the Stock Acquisition Rights.

For cases where it is necessary to hold the Extraordinary Shareholders' Meeting, the Company has determined, by way of preparation, to set in advance the Record Date that would be required for convocation of the Extraordinary Shareholders' Meeting. If the Extraordinary Shareholders' Meeting is to be held, the Company will announce the date and time, place, and details of the agenda of the Extraordinary Shareholders' Meeting and other matters once they have been determined.

On the other hand, if the Tender Offer is not successfully completed, or if, as a result of the successful completion of the Tender Offer, the Offeror holds 90% or more of the voting rights of all shareholders of the Company and the Offeror makes the Securities Cash-out Demand, the Company will not hold the Extraordinary Shareholders' Meeting or apply the Record Date for the Extraordinary Shareholders' Meeting.

If the purchase period for the Tender Offer is extended, the record date for the Extraordinary Shareholders' Meeting will be postponed.