Document and entity information

	Dec 2024
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2025-02-14
Company name	SIIX CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	76130
URL	https://www.siix.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-12-31
Representative	
Title	ＣＯＯ 代表取締役社長 執行役員
Name	柳瀬 晃治
Inquiries	
Title	ＣＦＯ 専務取締役 執行役員
Name	大野 精二
Tel	06-6266-6415
Other	
Date of general shareholders' meeting (as planned)	2025-03-27
Dividend payable date (as planned)	2025-03-28
Annual securities report filing date (as planned)	2025-03-27
Supplemental material of annual results	true
Way of getting	
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け

Note to fraction processing method (百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2024	Dec 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	302,314	309,768
% change	-2.4	11.8
Operating profit		
Operating profit	8,559	12,254
% change	-30.2	37.2
Ordinary profit		
Ordinary profit	8,288	11,849
% change	-30.0	42.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,754	8,185
% change	-54.1	72.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	13,814	13,741
Change in comprehensive income	0.5	10.8
Other consolidated operating results		
Basic earnings per share (Yen)	79.75	173.56
Diluted earnings per share (Yen)	79.67	173.38
Rate of return on equity (%)	4.0	9.9
Ordinary profit to total assets ratio (%)	3.8	5.6
Operating profit to net sales ratio (%)	2.8	4.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-19	26

Business Results-Financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	217,484	216,838
Net assets	101,033	89,545
Capital adequacy ratio (%)	46.2	41.1
Net assets per share (Yen)	2,132.96	1,891.52
Note to consolidated financial positions		
Owner's equity	100,436	89,041

Business Results-Cash flows

(in millions of yens)

	Dec 2024	Dec 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	23,097	19,796
Cash flows from investing activities	-9,088	-10,392
Cash flows from financing activities	-12,320	-5,989

Cash and equivalents, end of period	21,769	18,059

Dividends

(in millions of yens)

	Dec 2025	Dec 2024	Dec 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		24.00	16.00
Forecast	24.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		24.00	28.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		48.00	44.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,260	2,071
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		60.2	25.4
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	2.5

Forecasts

(in millions of yens)

	Dec 2025
Forecasts	
Forecasts	
Title for forecasts	３．2025年12月期の連結業績予想（2025年１月１日～2025年12月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	

Net sales	
Net sales	
Forecast	300,000
Upper	-
Lower	-
% change	
Forecast	-0.8
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	8,500
Upper	-
Lower	-
% change	
Forecast	-0.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	7,500
Upper	-
Lower	-
% change	
Forecast	-9.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	5,200
Upper	-
Lower	-
% change	
Forecast	38.5
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	110.43
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注) 当社は年次で業績管理を行っているため、通期のみの開示としております。

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Dec 2024
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	Renzoku Biologics株式会社
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2024	Dec 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	50,400,000	50,400,000
Number of treasury stock at the end of fiscal year	3,311,857	3,325,625
Average number of shares	47,084,149	47,163,380
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) １株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料18ページ（１株当たり情報）をご参照ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	98,726	113,320
% change	-12.9	14.1
Operating profit		
Operating profit	1,341	1,865
% change	-28.1	60.5
Ordinary profit		
Ordinary profit	7,210	4,411
% change	63.4	71.3
Profit		
Profit	1,588	1,898
% change	-16.3	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	33.74	40.26
Diluted earnings per share (Yen)	33.70	40.22

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	74,347	72,638
Net assets	18,081	18,840
Capital adequacy ratio (%)	24.2	25.9
Net assets per share (Yen)	382.77	399.00
Note to non-consolidated financial positions		
Owner's equity	18,023	18,782

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.