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Notice of Difference between Forecasts and Actual Results for the Fiscal Year Ended March 31, 2025

RHYTHM CO., LTD. (the "Company") hereby announces that a difference has arisen between its financial forecast for the fiscal year ended March 31, 2025, which was announced on November 14, 2024, and the actual results for the same period, which is announced today, as described below.

1.Difference between Full-year Consolidated Forecast and Actual Results

(1) Differences between the forecast and the actual results for the Fiscal Year ended March 31,2025 (April 1, 2024-March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	33,000	1,200	1,600	1,000	121.14
Actual results (B)	32,666	817	1,160	758	91.93
Change (B-A)	(333)	(382)	(439)	(241)	
Change (%)	(1.0)	(31.9)	(27.5)	(24.1)	
(Reference) Results for the previous fiscal year (Fiscal Year ended March 31, 2024)	32,602	730	1,259	477	57.86

(2) Reasons for the difference

As described in the "Consolidated Financial Results for the Year Ended March 31, 2025 [Japanese GAAP]" announced today, net sales remained at the same level as forecast due to an increase in sales of comfortable products in the Livngware business and the continued strong performance of air-conditioning-related products in spite of stagnant orders related to automotive and assembly-related products in the Precision parts business.

In terms of profits, while efforts were made to control SG&A expenses, due to the impact of rising purchase prices and soaring raw material prices amid the continuing depreciation of the yen, each operating income, ordinary income, and profit attributable to owners of parent fell below forecast.

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.