

January 29, 2025

Menicon Co., Ltd.

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Securities Code: 7780

TSE Prime Market, NSE Premier Market

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**Notice Concerning Redemption at Maturity of**  
**¥23,000,000,000 Zero Coupon Convertible Bonds due 2025**

Menicon Co., Ltd. announces that it redeemed at maturity today the entire amount of ¥23,000,000,000 Zero Coupon Convertible Bonds due 2025 issued on January 29, 2021 as follows.

1. Issues redeemed at maturity  
¥23,000,000,000 Zero Coupon Convertible Bonds due 2025
2. Maturity date  
January 29, 2025
3. Redemption amount  
23.0 billion yen
4. Redemption fund  
3rd Unsecured Straight Bonds (with inter-bond pari passu clause), syndicated loan, and cash on hand
5. Forecast  
In conjunction with this redemption, a gain on reversal of share acquisition rights is expected to be recorded as an extraordinary gain in the fiscal year ending March 31, 2025. This posting has been incorporated into the consolidated earnings forecast for the fiscal year ending March 31, 2025.

End