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TRANSACTION

July 22, 2025

FOR IMMEDIATE RELEASE

Company name: TRANSACTION Co., Ltd.
Listing: Tokyo Stock Exchange Prime Market
Securities code: 7818
Representative: Satoshi Ishikawa, Chairman and Representative Director
Inquiries: Yoshinari Kitayama, Director
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Notice Concerning Repurchase and Cancellation of Own Shares (Repurchase of Own Shares under the provisions of its Articles of Incorporation pursuant to Paragraph 1 of Article 459 of the Companies Act, and Cancellation of Repurchased Shares pursuant to Article 178 of the Companies Act)

TRANSACTION CO., LTD. (the "Company") hereby announces that it has resolved, at a meeting of the Board of Directors held on July 22, 2025, to repurchase its own shares under Article 39 of its Articles of Incorporation pursuant to Paragraph 1 of Article 459 of the Companies Act, and to cancel the repurchased shares pursuant to Article 178 of the Companies Act, as described below.

Details

1. Reason for the Repurchase and Cancellation of Own Shares

The Company's basic policy is to return profits to shareholders and to conduct flexible repurchases of own shares, while balancing the need to secure funds for growth investments and to enhance internal reserves in order to maintain financial soundness.

The Company intends to repurchase up to 1.95 billion yen (maximum repurchase amount) of own shares to further improve capital efficiency, while also considering the appropriate capital level and the impact on supply and demand related to the secondary offering of shares (the "Secondary Offering") resolved at the Board of Directors meeting held today. All shares repurchased will be cancelled. For further details regarding the Secondary Offering, please refer to "Notice Concerning Secondary Offering of Shares" dated today.

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to repurchase and cancellation of own shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of common stock of the Company, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by the Company prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

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2. Details of Repurchase of Own Shares

(1)	Class of shares to be repurchased	Common stock of the Company
(2)	Total number of shares to be repurchased	Up to 650,000 shares Ratio to total number of shares issued (excluding treasury shares): 2.25%
(3)	Total amount to be repurchased	Up to 1,950,000,000 yen
(4)	Period of repurchase	July 24, 2025 to July 31, 2025
(5)	Method of repurchase	Repurchase through the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3)

(6) Any other necessary matters related to the repurchase will be determined by Chairman and Representative Director of the Company.

(Note 1) Depending on market conditions and other factors, the Company may not repurchase all or part of the shares.

(Note 2) In connection with the repurchase of own shares through ToSTNeT-3, Mr. Satoshi Ishikawa, one of the sellers in the Secondary Offering, may sell a portion of his shares.

3. Details of Cancellation of Own Shares

(1)	Class of shares to be cancelled	Common stock of the Company
(2)	Total number of shares to be cancelled	All shares to be repurchased as described in 2. above.
(3)	Scheduled date of cancellation	August 5, 2025

(4) Any other necessary matters related to the cancellation will be determined by Chairman and Representative Director of the Company.

<Reference>

Number of Treasury Shares as of June 30, 2025

Total number of issued shares (excluding treasury shares)	: 28,839,344 shares
Treasury shares	: 536,056 shares

End

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