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TRANSACTION

July 24, 2025

FOR IMMEDIATE RELEASE

Company name: TRANSACTION Co., Ltd.
Listing: Tokyo Stock Exchange Prime Market
Securities code: 7818
Representative: Satoshi Ishikawa, Chairman and Representative Director
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Notice Concerning Results of Repurchase and Cancellation of Own Shares

TRANSACTION CO., LTD. (the "Company") hereby announces that it has completed the repurchase of its own shares through the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3) (the "Off-Auction Share Repurchase") that was announced on July 23, 2025, as described below. As a result, the repurchase of its own shares based on the resolution of the Board of Directors held on July 22, 2025, has been completed.

The Company also announces that the number of shares to be cancelled, as resolved at the aforementioned Board of Directors meeting, has been finalized as stated below.

Details

1. Reason for the Repurchase and Cancellation of Own Shares

   The Company implemented the Off-Auction Share Repurchase, with consideration given to the impact on stock supply and demand associated with the secondary offering of shares of common stock of the Company (the "Secondary Offering") announced in "Notice Concerning Secondary Offering of Shares" dated July 22, 2025, while also aiming to maintain an appropriate level of shareholders' equity and further improve capital efficiency.

2. Details of Repurchase of Own Shares

(1)	Class of shares repurchased	Common stock of the Company
(2)	Total number of shares repurchased	600,000 shares
		Ratio to total number of shares issued (excluding treasury shares): 2.08%

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to results of repurchase and cancellation of Own Shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of common stock of the Company, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by the Company prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

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(3)	Total amount repurchased	1,486,800,000 yen
(4)	Date of repurchase	July 24, 2025
(5)	Method of repurchase	Repurchase through the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3)

(Note) The Company has received notification from Mr. Satoshi Ishikawa, one of the sellers in the Secondary Offering, that he has sold 600,000 of his shares in response to the Off-Auction Share Repurchase.

3. Details of Cancellation of Own Shares

(1)	Class of shares to be cancelled	Common stock of the Company
(2)	Total number of shares to be cancelled	600,000 shares Ratio to total number of shares issued before the cancellation(excluding treasury shares): 2.08%
(3)	Scheduled date of cancellation	August 5, 2025

<Reference>

1. Board Resolution on Repurchase of Own Shares (July 22, 2025)

(1)	Class of shares to be repurchased	Common stock of the Company
(2)	Total number of shares to be repurchased	Up to 650,000 shares Ratio to total number of shares issued (excluding treasury shares): 2.25%
(3)	Total amount to be repurchased	Up to 1,950,000,000yen
(4)	Period of repurchase	July 24, 2025 to July 31, 2025
(5)	Method of repurchase	Repurchase through the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3)

(6) Any other necessary matters related to the repurchase will be determined by Chairman and Representative Director of the Company.

2. Progress as of July 24, 2025

(1)	Total number of shares repurchased	600,000 shares Ratio to total number of shares issued (excluding treasury shares): 2.08%

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(2) Total amount repurchased 1,486,800,000 yen

3. Board Resolution on Cancellation of Own Shares (July 22, 2025)

(1) Class of shares to be cancelled: Common stock of the Company

(2) Total number of shares to be cancelled: All shares to be repurchased as described in (Reference) 1. above.

(3) Scheduled date of cancellation: August 5, 2025

(4) Any other necessary matters related to the cancellation will be determined by Chairman and Representative Director of the Company.

4. Regarding Changes in the Total Number of Issued Shares Following the Cancellation of Own Shares

Due to the cancellation, the number of shares to be increased by the stock split with a record date of August 31, 2025, and effective date of September 1, 2025, as announced in "Notice Regarding Stock Split and Partial Amendment of the Articles of Incorporation" dated June 30, 2025, has been changed as follows.

(Before)

Total number of shares issued before the stock split	29,375,400 shares
Number of shares to be increased by the stock split	29,375,400 shares
Total number of shares issued after the stock split	58,750,800 shares
Total number of authorized shares after the stock split	160,000,000 shares

(After)

Total number of shares issued before the stock split	28,775,400 shares
Number of shares to be increased by the stock split	28,775,400 shares
Total number of shares issued after the stock split	57,550,800 shares
Total number of authorized shares after the stock split	160,000,000 shares

End

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