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For immediate release

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Stock Code:	7912 (TSE Prime Market)
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Notice of Reorganization of a Wholly Owned Subsidiary through a Simplified Absorption-Type Company Split

Dai Nippon Printing Co., Ltd. (hereinafter "the Company") hereby announces that at the Board of Directors meeting held today, a resolution was passed to transfer the sales and planning department operations of DNP SP Innovation Co., Ltd. (hereinafter "the Target Subsidiary"), a wholly owned subsidiary of the Company, through a company split (simplified absorption-type split, hereinafter "the Absorption-type Split") to be effective on October 1, 2025 (scheduled), as detailed below.

Since the Absorption-type Split is a simplified absorption-type split involving the Company and its wholly owned subsidiary, some disclosure items and details have been omitted from this announcement.

1. Objectives of the Absorption-type Split

The DNP Group has decided to reorganize its business in order to consolidate and integrate expertise and functions that we have cultivated, mainly in the field of sales promotions within our marketing-related businesses, to strengthen the functioning of the overall group, boost the efficiency of our business operations, further strengthen our competitiveness in this field, and achieve sustainable growth.

Through this Absorption-type Split, the sales and planning department operations of the Target Subsidiary will be transferred to the Company. Additionally, on the same day, other department operations will be transferred to the Company's wholly owned subsidiaries, DNP CoArise Co., Ltd. and DNP Publishing Products Co., Ltd., while an absorption-type merger will also be executed in which DNP Graphica Co., Ltd., a wholly owned subsidiary, will be the surviving company and the Target Subsidiary will be the dissolved company, with the aim of

strengthening business operations through functional consolidation and integration. Furthermore, on the effective date of the aforementioned absorption-type merger, the trade name of the surviving company, DNP Graphica Co., Ltd., is scheduled to be changed to DNP Marcom Products Co., Ltd.

2. Main Points of the Absorption-type Split

(1) Schedule for the Absorption-type Split

Absorption-type Split approved by Board of Directors	April 11, 2025
(Scheduled) Absorption-type Split agreement signed	August 18, 2025
(Scheduled) Effective date for Absorption-type Split	October 1, 2025

Note: For DNP, this Absorption-type Split meets the requirements as stipulated in Article 796, Paragraph 2 of the Companies Act. Therefore, the Absorption-type Split can be executed without approval by resolution at a general meeting of shareholders.

(2) The Absorption-type Split method

This is an absorption-type company split in which the Company will be the succeeding company and the Target Subsidiary will be the splitting company.

(3) Details of allocation related to the Absorption-type Split

There will be no allocation of stocks or other assets in connection with this Absorption-type Split.

(4) Treatment of stock acquisition rights and bonds with stock acquisition rights in connection with the Absorption-type Split

Not applicable

(5) Decrease in capital, etc., as a result of the Absorption-type Split

There will be no change in the Company's capital as a result of the Absorption-type Split

(6) Rights and responsibilities to be succeeded by the successor company

The Company plans to succeed the assets, liabilities, and other rights and obligations related to the businesses subject to this Absorption-type Split from the Target Subsidiary as stipulated in the Absorption-type Split agreement to be concluded between the Target Subsidiary and the Company.

(7) Expected fulfillment of obligations

We have determined that there will be no issues regarding the Company's ability to fulfill its obligations after this absorption-type split.

3. Outline of the companies involved in this Absorption-type Split

(1) Outline of the companies involved

(1)	Company name	Dai Nippon Printing Co., Ltd. (succeeding company)	DNP SP Innovation Co., Ltd. (splitting company)
(2)	Business details	Printing businesses	Planning and production of various advertising materials
(3)	Establishment date	January 19, 1894	January 17, 1978
(4)	Head office address	1-1-1, Ichigaya-Kagacho, Shinjuku-ku, Tokyo	2-39-3, Kamiya, Kita-ku, Tokyo
(5)	Representative position and name	Yoshinari Kitajima, President	Naoto Negoro, President
(6)	Capital	114,464 million yen	80 million yen
(7)	Shares outstanding	524,480,692 shares	160,000 shares
(8)	Fiscal year-end date	March 31	March 31
(9)	Major shareholders and equity stakes	The Master Trust Bank of Japan, Ltd. (Trust Account) 16.95% Custody Bank of Japan, Ltd. (Trust Account) 6.04% The Dai-ichi Life Insurance Co., Ltd. 3.22% Employees' Shareholding [illegible] 2.94% Mizuho Bank, Ltd. 2.48% Nippon Life Insurance Company 2.06% (As of September 30, 2024)	Dai Nippon Printing Co., Ltd. 100.00% (As of the submission date)

(10)	Financial conditions and operating results for the latest fiscal year	Fiscal year ended March 31, 2024 (consolidated)	Fiscal year ended March 31, 2024 (non-consolidated)
	Net assets	1,236,687 million yen	10,182 million yen
	Total assets	1,955,629 million yen	19,329 million yen
	Net assets per share	2,433.09 yen	63,638.21 yen
	Net sales	1,424,822 million yen	26,360 million yen
	Operating income	75,450 million yen	1,461 million yen
	Ordinary income	98,702 million yen	1,473 million yen
	Net income attributable to parent company shareholders	110,929 million yen	880 million yen
	Net income per share	221.56 yen	5,502.65 yen

4. Outline of the businesses to be split and succeeded to in this Absorption-type Split

(1) Description of business to be split and succeeded to

The Target Subsidiary's sales and planning department operations

(2) Operating results of the business to be split and succeeded to

Net sales: 160 million yen

(3) Items and amounts of assets and liabilities to be split and succeeded to

(First nine months ended December 2024)

Current assets	122 million yen
Fixed assets	226 million yen
Current liabilities	91 million yen
Long-term liabilities	60 million yen

(Note) The above amounts are calculated based on the balance sheet as of December 31, 2024; therefore, the actual amounts to be succeeded will be the figures adjusted for any increases or decreases up to the day before the effective date.

5. Status of the successor company after the Absorption-type Split

There will be no changes to the Company's trade name, head office location, position and name of representative, business activities (excluding the businesses subject to this Absorption-type Split), capital, or fiscal year-end as a result of this Absorption-type Split.

6. Future outlook

Since the Absorption-type Split targets the Company and its wholly owned subsidiary, its impact on DNP's consolidated business results will be minor.