

February 27, 2025

Company name: TAKARA & COMPANY LTD.
 Representative: AKUTSU Seiichiro
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 (Securities Code: 7921; TSE Prime Market)
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Notice Concerning Transfer of Non-current Assets, Recording of Extraordinary Income, and Revisions to Financial Results Forecasts

TAKARA & COMPANY LTD. (the “Company”) hereby announces that its Board of Directors passed a resolution at a meeting held on February 27, 2025 to transfer non-current assets held by the Company, as described below. In addition, in light of the most recent business performance and the transfer of the said non-current assets, the Company has revised the financial results forecasts announced on July 9, 2024.

1. Transfer of non-current assets and recording of extraordinary income

(1) Reason for the transfer

To efficiently utilize management resources and to strengthen the Company’s financial condition

(2) Details of assets to be transferred

Address	23-9, Takada 3-chome, Toshima-ku, Tokyo and 23-10, Takada 3-chome, Toshima-ku, Tokyo
Area	Land of 690.44m ² and a building of 2,217.84m ²
Gain on transfer (gain on sale of non-current assets)	Approximately ¥1.8 billion
Current condition	Factory and offices

* The Company will refrain from disclosing transfer price and book value due to an arrangement with the transferee.

* The gain on transfer (gain on sale) is the estimated amount of the transfer price less the book value and estimated costs, etc. associated with the transfer.

(3) Overview of transferee

The transferee is a Japanese corporation. Due to an agreement with the transferee, the Company will refrain from disclosing details of the transferee. There is no capital relationship, business relationship, etc. between the said transferee and the Company that should be noted, and the transferee is not a related party.

(4) Schedule of the transfer

February 27, 2025	Resolution by the Board of Directors
March 2025 (planned)	Conclusion of the agreement and Transfer of property

(5) Future outlook

As a result of the transfer of the said non-current assets, the Company will record extraordinary income of approximately ¥1.8 billion as a gain on sale of non-current assets in the fourth quarter of the fiscal year ending May 31, 2025.

2. Revisions to financial results forecasts

(1) Consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2025 (June 1, 2024 to May 31, 2025)

	Net sales	Operating profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	30,000	4,300	2,900	223.46
Revised forecast (B)	30,000	4,300	4,100	315.87
Change (B-A)	0	0	1,200	—
Change (%)	0.0%	0.0%	41.4%	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended May 31, 2024)	29,278	4,231	3,014	231.76

(2) Reason for revision

The consolidated earnings forecast for the full fiscal year ending May 31, 2025 is expected to exceed the forecast announced on July 9, 2024, mainly due to the recording of extraordinary income resulting from the transfer of the said non-current assets.

Note: The above forecasts are based on currently available information, and actual results may differ from the above figures due to various variable factors in the future.