January 15, 2025

To whom it may concern:

Company Name TOHO HOLDINGS CO., LTD.
Corporate Representative Hiromi Edahiro, Representative Director, CEO and CFO
(Prime Market of Tokyo Stock Exchange Securities Code: 8129)
Contact: Makoto Kawamura, Corporate Officer and General Manager, Corporate Strategy Division
(TEL: 81-3-6838-2803)

Notice Regarding the Posting of a Gain on Sale of Investment Securities (Extraordinary Income) And the Revision of the Full-year Financial Forecasts for the Fiscal Year Ended March 2025

TOHO HOLDINGS CO., LTD. (the "Company") announces that it has sold a portion of its investment securities and has posted a gain on sale of investment securities. In addition, the Company has revised its consolidated financial forecasts for the fiscal year ended March 2025, which were announced on May 10, 2024, as below.

1. Details of gain on sale of investment securities (extraordinary Income)

(1) Reason for the sale of investment securities:

To improve the asset efficiency, and strengthen the financial structure of the Company.

(2) Investment securities sold: 1 listed security held by the Company

(3) Period of sale: January 15, 2025

(4) Gain on sale: 7,500 million yen (non-consolidated), 6,400 million yen (consolidated)

2. The Revision of the Full-year Financial Forecasts

(1) The Revision of the Full-year Financial Forecasts for the Fiscal Year Ended March 2025
(From April 1, 2024 to March 31, 2025)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	1,492,000	18,200	20,100	12,500	198.86
Revised forecast (B)	1,492,000	18,200	20,100	16,900	268.86
Increase/Decrease (B-A)	0	0	0	4,400	
Change (%)	0.0	0.0	0.0	35.2	
(Reference) Result of FY ended March 2024	1,476,712	19,331	21,787	20,657	320.14

(2) Reason for the Revision

In the fiscal year ending March 2025, as part of the reduction of cross-shareholdings, the Company sold a portion of listed shares held by the Company, resulting in gain on sale of investment securities (extraordinary income). As a result, profit attributable to owners of parent is expected to exceed the previous forecast by 4,400 million yen.

In light of the above, we have revised the full-year earnings forecasts for the fiscal year ended March 2024, which were announced on February 8, 2024.

(Note) The above financial forecasts have been prepared based on information available as of the announcement date of this document. Actual performance may differ from the forecasted figures for various reasons.

Note: This document has been translated from the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.