May 13, 2025

[Translation]

To whom it may concern

Corporate Name: H2O RETAILING CORPORATION
Representative: ARAKI Naoya
President and Representative Director
(Securities Code: 8242
Prime Market of the Tokyo Stock Exchange)
Inquiries: YOSHIMATSU Hiroyuki, Executive Officer
(TEL: +81-6-6365-8120)

Notice Regarding Determination of Matters Related to Purchase of Own Shares (Purchase of Own Shares in Accordance with the Articles of Incorporation Pursuant to the Provisions of Paragraph 1, Article 459 of the Companies Act)

H2O RETAILING CORPORATION (the "Company") hereby announces that it has resolved at the meeting of its Board of Directors held today on the matters related to the purchase of own shares in accordance with the Company's Articles of Incorporation pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act. The details are provided below.

1. Reason for the acquisition of own shares

In Mid-term Management Plan FY2025-2027, the Company plans to acquire 30,000 million yen of its own shares over three years from FY2025 as part of shareholder returns. This acquisition will be carried out based on this plan.

For details, refer to the disclosure titled Progress of 'Measures to Achieve Management Conscious of Cost of Capital and Stock Price'" announced today.

2. Details of acquisition

(1) Class of shares to be acquired: Common Shares

(2) Total number of shares to be acquired: 10,000,000 shares (maximum) (8.18% of total number of issued shares (excluding treasury shares))

(3) Total purchase price of shares: ¥15,000,000,000 (maximum)

(4) Acquisition period: From May 14, 2025 to Mar. 31, 2026

(5) Acquisition method: Market acquisition on the Tokyo Stock Exchange including off-auction own share repurchase trading system (ToSTNeT-3)

(Reference) Total number of treasury shares as of Apr. 30, 2025

Total number of shares issued (excluding treasury shares)	122,222,411 shares
Total number of treasury shares	2,978,985 shares

End