May 13, 2025

[Translation]

To whom it may concern

Corporate Name: H2O RETAILING CORPORATION
Representative: ARAKI Naoya
President and Representative Director
(Securities Code: 8242
Prime Market of the Tokyo Stock Exchange)
Inquiries: YOSHIMATSU Hiroyuki, Executive Officer
(TEL: +81-6-6365-8120)

Notice Regarding Acquisition of Own Shares Through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

H2O RETAILING CORPORATION (the "Company") hereby announces that it has resolved at the meeting of its Board of Directors held today on the matters related to the purchase of own shares in accordance with the Company's Articles of Incorporation pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act and has resolved the specific method of acquisition to be conducted through the Tokyo Stock Exchange off-auction own share repurchase trading system (the ToSTNeT-3).
The details are described below.

1. Method of acquisition

At 8:45 AM on May 14, 2025, a consigned purchase order will be placed with the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3) at the closing price of ¥2,000 yen for today, May 13, 2025 (no changes to other transaction systems or transaction times will be made). The purchase order will apply only to the specified transaction time.

2. Details of acquisition

(1) Class of shares to be acquired: Common Shares
(2) Total number of shares to be acquired: 800,000 shares (maximum) (0.65% of total number of issued shares (excluding treasury shares))
(3) Announcement of results of acquisition: The results of acquisition will be announced after completion of the transaction at 8:45 AM on May 14, 2025.

(Note 1) No change will be made to the number of shares specified above. However, that part or all of the acquisition may not be carried out depending on market trends and other factors.
(Note 2) The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.

(Reference) Details of the decisions of the Board of Directors meeting held on May 13, 2025 regarding matters related to the repurchase of own shares

(1) Class of shares to be acquired: Common Shares
(2) Total number of shares to be acquired: 10,000,000 shares (maximum) (8.18% of total number of issued shares (excluding treasury shares))
(3) Total purchase price of shares: ¥15,000,000,000 (maximum)
(4) Acquisition period: From May 14, 2025 to Mar. 31, 2026

(5) Acquisition method: Market acquisition on the Tokyo Stock Exchange including off-auction own share repurchase trading system (ToSTNeT-3)

Total number of treasury shares as of Apr. 30, 2025

Total number of shares issued (excluding treasury shares)	122,222,411 shares
Total number of treasury shares	2,978,985 shares

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

End