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July 14, 2025

Company Name: MARUI GROUP CO., LTD.
Representative Name: Hiroshi Aoi
President and Representative Director
(Securities Code: 8252, Tokyo Stock Exchange, Prime Market)
Inquiries: Hirotsugu Kato,
Director, Senior Managing Executive Officer, and CFO
(TEL: +81-3-3384-0101)

Notice of Determination of Selling Price, etc.

Marui Group Co., Ltd. (the "Company") hereby announces that it has determined the selling price and other matters in relation to the secondary offering of its common stock which was resolved by the Board of Directors dated July 7, 2025.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

(1)	Selling price	¥2,871.0 per share
(2)	Total amount of selling price	¥25,663,294,800
(3)	Underwriting value	¥2,752.60 per share
(4)	Total amount of underwriting value	¥24,604,940,880
(5)	Delivery date	Tuesday, July 22, 2025

Note: The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1)	Number of shares to be sold	1,340,800 shares
(2)	Selling price	¥2,871.0 per share
(3)	Total amount of selling price	¥3,849,436,800
(4)	Delivery date	Tuesday, July 22, 2025

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

<Reference>

1. Calculation of Selling Price

(1) Calculation reference date and price	Monday, July 14, 2025	¥2,960.0
(2) Discount rate		3.01%

2. Greenshoe Option Exercise Period

From Tuesday, July 22, 2025 through Friday, August 15, 2025

3. Syndicate Cover Transaction Period

From Thursday, July 17, 2025 through Friday, August 15, 2025

End

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.