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May 30, 2025

Company Name: AIZAWA SECURITIES GROUP CO., LTD.
Representative: Takuya Aizawa, President & Representative Director
(Securities Code: 8708, TSE Prime Market)
Inquiries: Toru Katsura, General Manager of Corporate Planning Department
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Notice Regarding Issuance of 8th Series of Unsecured Bonds

AIZAWA SECURITIES GROUP CO., LTD. hereby announces that it has resolved today to issue the 8th series of unsecured bonds as outlined below.

Details of the Bonds

1. Name of the bonds	AIZAWA SECURITIES GROUP CO., LTD. 8th Series of Unsecured Bonds
2. Total amount of issue	800 million yen
3. Denomination	5 million yen
4. Coupon rate	1.25% per annum
5. Issue price	100 yen per 100 yen of face value
6. Redemption price	100 yen per 100 yen of face value
7. Redemption date (term)	June 23, 2026 (1-year term)
8. Interest payment date	June 23, 2026
9. Method of offering	Public offering
10. Subscription period	From June 2, 2025 to June 23, 2025
11. Payment date	June 24, 2025
12. Collateral	The bonds are neither secured nor guaranteed, and no specific assets have been pledged as collateral.
13. Financial covenants	An equity maintenance covenant is attached.
14. Underwriter	Not applicable
15. Handling agent	AIZAWA SECURITIES CO., LTD.
16. Place of subscription	Head office and all domestic branches of the handling agent
17. Fiscal agent	AIZAWA SECURITIES CO., LTD.
18. Registrar of the bondholder register	AIZAWA SECURITIES CO., LTD.
19. Trustee	First Trust, Co., Ltd.
20. Use of proceeds	The proceeds will be allocated to general working capital, funding for investments and loans, including those to consolidated subsidiaries, as well as the repayment of existing debt.

This notice is intended solely to publicly announce the issuance of the aforementioned bonds and has not been prepared for the purpose of soliciting investment or engaging in any similar activities.

This press release is related to the offerings of a Japanese Yen-denominated Bond that is intended to be directed into Japan and to residents thereof, in accordance with laws, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from registration requirements under the Act.