The following is a translation (extract) of the official announcement given to the Tokyo Stock Exchange and the media in Tokyo, Japan. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary Report of Consolidated Financial Results for the Fiscal Year 2025 (April 2025 - June 2025)

July 31, 2025

Company Name: SPARX Group Co., Ltd.
Stock Code Number: 8739
(URL https://www.sparxgroup.com)
Representative: Shuhei Abe
President & Representative Director, Group CEO, Group CIO
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Director, Group Senior Executive Officer, Group CFO
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Scheduled commencing date of dividend payment: -
Supplemental information for quarterly financial results: Yes
Presentation materials will be posted on our HP on July 31, 2025.
Earnings announcement for quarterly financial results: Yes
Briefing video will be distributed on our website after disclosing Presentation materials.

(Amount rounded down to million yen)

1. Consolidated Financial Results for FY2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
	Million yen	%	Million yen	%	Million yen	%
Apr.-Jun. FY2025	3,981	(6.4)	1,523	(12.8)	1,564	(13.4)
Apr.- Jun. FY2024	4,254	13.8	1,746	6.2	1,807	1.4

(Note) Comprehensive Income Apr.2025-Jun.2025: 2,307 million yen (12.0%) Apr.2024-Jun.2024: 2,059 million yen (-41.8%)

	Profit attributable to owners of parent		Net Income per share	Net Income per share (fully diluted)
	Million yen	%	yen	yen
Apr.-Jun. FY2025	1,633	45.8	41.18	—
Apr.- Jun. FY2024	1,120	(44.5)	28.17	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Asset Per Share
	Million yen	Million yen	%	Yen
Jun. 2025	48,383	32,824	67.8	830.58
Mar. 2025	49,939	33,507	67.1	845.64

(Reference) Equity (i.e. “Shareholders’ equity” and “Accumulated other comprehensive income”)
Jun. 2025: 32,824 million yen Mar. 2025: 33,507 million yen

2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
FY2024	—	0.00	—	68.00	Yen 68.00
FY2025	—				
FY2025(Expected)		—	—	—	—

Note:(1) Revisions to the most recently announced dividend forecast: No
(2) The expected amount of dividends for the fiscal year ending March 31, 2026 is undecided because the Company does not disclose of the forecast of operating results.

3. Forecast of Results for the FY2025

SPARX Group's primary business of investment trust management, discretionary investment management and investment advisory is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.
In addition, with regards to month-end preliminary figures for assets under management (AUM), we are disclosing these figures separately within five business days after the end of each month.

* Notes

(1) Significant changes in subsidiaries during this period (changes in designated subsidiaries resulting in changes in the scope of consolidation): No

Added: ___ company(ies) (name(s): _____) Removed: ___ company(ies) (name(s): _____)

(2) Application of special accounting methods in the preparation of the quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

i. Changes in accounting policies due to revisions in accounting standards and other regulations: No
ii. Changes in accounting policies for reasons other than i.: No
iii. Changes in accounting estimates: No
iv. Restatement of prior period financial statements: No

(4) Number of shares issued and outstanding (common stock)

Number of shares issued and outstanding at the end of the period (including treasury stock)	As of June 30, 2025	41,507,780 shares	As of March 31, 2025	41,705,480 shares
Number of shares of treasury stock at the end of the period	As of June 30, 2025	1,988,459 shares	As of March 31, 2025	2,081,899 shares
Average number of shares during the period	Three-month period ended June 30, 2025	39,654,581 shares	Three-month period ended June 30, 2024	39,764,267 shares

Note (1) On June 30, 2025, the Company conducted the cancellation of treasury stock (197,700 shares).
(2) The number of shares of treasury stock at the end of the period above includes shares held in trust accounts (1,327,929 shares as of June 30, 2025 and 1,421,389 shares as of March 31, 2025) for the employee stock ownership plan (ESOP) and stock grant trust for directors. Shares of the Company's own stock held in ESOP trust accounts and stock grant trust account for directors are included in treasury stock subtracted from the calculation of the average number of shares during the period (1,342,307 shares for the three-month period ended June 30,2025 and 1,490,879 shares for the three-month period ended June 30, 2024).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation concerning the appropriate use of forecasts of business performance and other notes

For the reasons stated in section "3. Forecast of Results for the FY2025 , the forecast of the dividend has not been presented. Once dividend amount are determined, it will be announced promptly.

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