January 31, 2025

To whom it may concern,

Company name: Keihanshin Building Co., Ltd.
Representative: Tsuneo Wakabayashi, President
Code No.: 8818 TSE Prime
Contact: Junichi Tada, Managing Executive Officer responsible for Administration
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Notice Concerning Revisions to Consolidated Financial Results Forecast and Dividend Forecast (Dividend increase)

Keihanshin Building Co., Ltd. (the "Company") hereby announces that, it has decided, at a meeting of the Board of Directors held on January 31st, 2025, to revise the consolidated financial results forecast for the fiscal year ending March 31, 2025 (April 1st, 2024 through March 31, 2025) and its per-share dividend forecast as described below.

1. Revisions to the consolidated financial results forecast for the current fiscal year (April 1st, 2024 through March 31, 2025)

(1) Reasons for revision

As per the revision of the Long-Term Business Plan announced on September 27, 2024, we will reduce the ratio of cross-shareholdings to consolidated net assets from 16.6% in FY2024/3 to 10% or less by the final fiscal year of Phase I (FY2028/3) in the Plan. As part of these efforts, a gain on the sale of a portion of investment securities was recorded as an extraordinary gain. In addition, the Company has revised the consolidated financial results forecast for the fiscal year ending March 31, 2025 due to the accelerated implementation of repair work (repair costs) in line with the recording of this extraordinary income.

(2) Details of revision

(Units: Million yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share (yen)
Previously announced forecasts (A)	19,700	5,600	5,500	3,800	77.60
Revised forecasts (B)	19,700	4,900	4,800	4,300	88.09
Amount of changes (B-A)	0	△700	△700	500	—

Percentage changes (%)	0.0	△12.5	△12.7	13.2	―
(Reference) Actual consolidated results for the previous fiscal year (FY2024/3)	19,310	5,083	4,842	3,793	77.47

2. Revisions to the dividend forecast (dividend increase)

(1) Reasons for revision

The Company has a dividend payout ratio target of approximately 45%, and its basic policy is a progressive dividend system that is focused on providing stable dividends and increasing them through growth in earnings per share.

Based on this policy, the year-end dividend for the fiscal year ending March 31, 2025 has been revised to 21.50 yen per share, an increase of 3 yen from the previous forecast of 18.50 yen per share, in light of the revision to the consolidated financial results forecasts. As a result, we plan to pay an annual dividend of 40 yen per share.

(2) Details of revision

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts		18.50 yen	37.00 yen
Revised forecasts		21.50 yen	40.00 yen
Actual results for the current fiscal year	18.50 yen		
Actual results for the previous fiscal year (FY2024/3)	18.00 yen	19.00 yen	37.00 yen