February 20, 2025

To whom it may concern,

Company name: Keihanshin Building Co., Ltd.
Representative: Tsuneo Wakabayashi, President
Code No.: 8818 TSE Prime
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Notice Concerning Determination of Terms and Conditions of Sustainability-Linked Bonds

Keihanshin Building Co., Ltd. ("the Company") hereby announces that it has determined the terms and conditions of Sustainability-Linked Bonds ("the Bonds") announced on February 3, 2025.

Name of the bonds	Keihanshin Building Co., Ltd. 15th series of unsecured bonds (with limited inter-bond pari passu clause) (Sustainability-Linked Bonds)
Maturity	5 years
Issuance amount	5.0 billion yen
Amount of each bond	0.1 billion yen
Paid-in amount	100 yen for 100 yen of the amount of each bond
Maturity amount	100 yen for 100 yen of the amount of each bond
Interest rate	1.665%
Determination date of issuance terms	February 20, 2025 (Thursday)
Paid-in date	February 28, 2025 (Friday)
Maturity date	February 28, 2030 (Thursday)
Interest payment date	End of February and August of every year (First date of interest payment: August 31, 2025 (Sunday)) (If the interest payment date falls on a bank holiday, the payment shall be made on the previous bank business day.)
Guarantees	There are no securities or guarantees on the bonds and there are no assets especially withheld for the bonds.
Financial special terms	Negative Pledge is subjected.
Acquired rating	A－ (Rating and Investment Information, Inc. (R&I))
Lead underwriters	SMBC Nikko Securities Co. Ltd (Lead Managing Underwriter)、Daiwa Securities Co. Ltd.
Fiscal agent, Issuing agent and Paying agent	Sumitomo Mitsui Banking Co., Ltd.
Transfer agent	Japan Securities Depository Center, Inc.
KPI	Ratio of reduction of Scope 1 and 2 GHG emissions

SPT	41 % reduction in Scope 1and 2 GHG emissions (compared to the FYE March 31, 2020) by FYE March 31, 2029
Date for judging SPT	End of October, 2029
Characteristics of the bonds	If the sustainability performance target (SPT) is not achieved as of the assessment date, the characteristics of the Bonds vary and the Bonds will have either or both of the characteristics described below. The Company will decide between (i) and (ii) below for the variable characteristics on or after the abovementioned assessment date. (i) Donation If the SPT is not achieved, the Company will donate an amount equivalent to 0.1% of the SLB issue amount to a public interest incorporated association, a public interest incorporated foundation, an international institution, a local government authorized NPO, a local government or equivalent organization for the purpose of environmental conservation activities by the redemption date of the Bonds. The target donation recipients are organizations that conduct activities aligned with the benefits that the environment and society can reap upon the achievement of the SPTs, such as decarbonization, upon a thorough examination of the reasons for non-achievement of the SPTs. The selection of donation recipients is determined through the necessary institutional decision-making processes. (ii) Purchase of emission rights If the SPT is not achieved, the Company will purchase emission rights (credits or certificates representing greenhouse gas emissions reductions*) in an amount equivalent to 0.1% of the SLB issue amount by the redemption date of the Bonds. * It is assumed that the Company will purchase J-Credits, Green Power Certificates or similar, but details such as the name, quantity and amount of emission rights purchased will be disclosed on the Company's website. However, if the Company is prevented from purchasing emission rights due to force majeure, the Company will donate an amount equivalent to the planned amount of emission rights purchased to the corporation, organization, etc. shown in (i).