**FOR IMMEDIATE RELEASE**

July 29, 2025

Company Name: **Leopalace21 Corporation**
Representative: Bunya Miyao, President and CEO
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# Notice Concerning Conclusion of Commitment Line Agreement

Leopalace21 Corporation (Headquarters: Nakano-ku, Tokyo; President and CEO: Bunya Miyao; the "Company") announced that it has determined to conclude Commitment Line Agreement with Mizuho Bank, Ltd. at the Board of Directors meeting held on July 29, 2025.

## 1. Purpose of Conclusion of Commitment Line Agreement

The Company will conclude the commitment line agreement with the purpose of expanding flexible financing options to address funding needs for the Company's sustainable growth, as well as to further strengthen its financial base.

## 2. Outline of Commitment Line Agreement

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|---|---|---|
| (1) | Counterparty | Mizuho Bank, Ltd. |
| (2) | Maximum loan amount | JPY 10 billion |
| (3) | Date of agreement | July 31,2025 |
| (4) | Term of agreement | 1 year |
| (5) | Type of Contract | Individual relative method |
| (6) | Collateral | Unsecured and unguaranteed |

## 3. Future Outlook

The conclusion of the agreement will not have a material impact on the consolidated financial results for the current fiscal year.

**For Reference**

A commitment line is an agreement between a company and a financial institution under which the institution commits to providing loans within a predetermined period and credit limit. By concluding this agreement, the Company will be able to flexibly procure necessary funds within the set period and credit limit.

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