Japan Metropolitan Fund Investment Corporation

July 29, 2025

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
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Notice Concerning Debt Financing (Determination of Interest Rate) and Conclusion of Interest Rate Swap Agreements

Japan Metropolitan Fund Investment Corporation ("JMF") announces today that the applicable interest rates were determined, and the interest rate swap agreements were concluded concerning the borrowings which were announced in the news release titled "Notice Concerning Debt Financing (Green Loan, etc.) (Refinancing)" dated July 25, 2025, as outlined below.

1. Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate (Note)		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Development Bank of Japan Inc.	¥2,875 Million	3.0 years	Fixed	1.166%	July 31, 2025	Unsecured and unguaranteed, lump sum repayment	July 31, 2028
Mizuho Bank, Ltd.	¥1,100 Million	8.0 years	Fixed	1.591%			July 29, 2033
The Senshu Ikeda Bank, Ltd.	¥800 Million	10.0 years	Fixed	1.754%			July 31, 2035

(Note) Figures are rounded off to third decimal places.

2. Overview of Interest Rate Swap Agreements

JMF has concluded the interest rate swap agreements with the intention of hedging the future fluctuation risks of interest rate.

(i) Overview of Interest Rate Swap Agreements

	Counterparty	Notional principal	Interest Rate (Note 1)		Commencement Date	Termination Date
			Fixed Payment (Note 2)	Float Receipt		
Contract 1	Sumitomo Mitsui Trust Bank, Limited	¥600 Million	1.402%	Base interest rate (JBA 1-month yen TIBOR) +0.170%	July 31, 2025	July 31, 2029
Contract 2	Sumitomo Mitsui Trust Bank, Limited	¥400 Million	1.618%	Base interest rate (JBA 6-month yen TIBOR) +0.175%		June 30,2032

(Note1) With regard to both the payment of fixed interest and the receipt of float interest, the interest payment of contract 1 will start at the end of August 2025, followed by the last days of every month until the termination date (if the corresponding date falls on a non-business day, the immediately preceding business day is adopted), and the termination date. The interest payment of contract 2 will start at the end of September 2025, followed by the last days of March and September until the termination date

(if the corresponding date falls on a non-business day, the immediately preceding business day is adopted), and the termination date.

(Note2) Figures are rounded off to third decimal places.

＜Reference：Description of existing loan subject to interest rate swap agreements＞

	Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Contract 1	The Nishi-Nippon City Bank, Ltd. (Green Loan)	¥600 Million	4.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.170%	July 31, 2025	Unsecured and unguaranteed, lump sum repayment	July 31, 2029
Contract 2	The Hyakugo Bank, Ltd.	¥400 Million	6.9 years	Floating	Base interest rate (JBA 6-month yen TIBOR) +0.175%			June 30, 2032

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.