January 20, 2025

For Immediate Release

Real Estate Investment Trust Securities Issuer
MORI TRUST REIT, Inc.
Representative: Hiroshi Naito, Executive Director
(Securities Code: 8961)
Asset Management Company
MORI TRUST Asset Management Co., Ltd.
Representative: Hiroshi Naito,
President and Representative Director
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Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

MORI TRUST REIT, Inc. ("MTR") hereby announces that it has submitted a shelf registration statement for investment corporation bonds to the Director-General of the Kanto Local Finance Bureau.

Details

Outline of the Shelf Registration Statement of Investment Corporation Bonds

(1)	Aggregate Amount of the Bonds to Be Issued:	100 billion yen
(2)	Object of the Shelf Registration:	Investment corporation bonds (excluding short-term investment corporation bonds)
(3)	Date of Submission:	January 20, 2025
(4)	Issue Period:	January 28, 2025 - January 27, 2027
(5)	Use of the Procured Funds:	Acquisition of properties that are classified as specified assets under Article 2-1 of the Law concerning Investment Trusts and Investment Corporations of Japan, repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refunds of security deposits, payments for repairs (including Capex), operating funds, etc.

* MORI TRUST REIT's website: https://www.mt-reit.jp/en/

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