Japan Logistics Fund, Inc.
日本ロジスティクスファンド投資法人

September 25, 2025

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc. (Security Code: 8967)
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Asset Management Company
Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Borrowing Capital

Japan Logistics Fund Inc. (hereafter referred to as "JLF") announces that it has decided to raise funds through the bank loan as detailed below.

1. Use of Proceeds

   Proceeds will be used to repay existing loan due September 30, 2025 (Please refer to "3. The Bank Loan to be Repaid").

2. Details of the New Loan

Lender	Amount of loan	Interest rate	Term of loan	Borrowing date	Repayment date (Note 2)
Sumitomo Mitsui Banking Corporation	2,000 million yen	Fixed (Note 1)	5.0 years	September 30, 2025	September 30, 2030

(Note 1) The applicable interest rate will be announced once decided. (Date of determination of interest rate: The day two business days prior to the borrowing date)
(Note 2) If the repayment date is not a business day, it will be the next business day. If such date falls in the next month, it will be the business day immediately before the repayment date.
(Note 3) Unsecured/non-guaranteed, lump-sum payment on the repayment day.

3. The Bank Loan to be Repaid

Lender	Amount of loan	Interest rate	Term of loan	Borrowing date	Repayment date
Sumitomo Mitsui Banking Corporation	2,000 million yen	0.35161%	4.0 years	September 30, 2021	September 30, 2025

(Note) For further details of the bank loan, please refer to (Press Release for Reference).

4. Balance of the interest-bearing debt after borrowing and repayment

(Millions of yen)

	Before the new loan	After the new loan	Increase/ decrease
Short-term loans	360	360	±0
Long-term loans	106,000	106,000	±0
(Current portion of the above long-term loans)	13,000	14,000	+1,000
Total loans	106,360	106,360	±0
Investment corporation bonds	13,700	13,700	±0
(Current portion of the above bonds)	3,000	3,000	±0
Total interest-bearing debt	**120,060**	**120,060**	±0
(Green Loans)	18,500	18,500	±0
(Green Bonds)	2,000	2,000	±0

4. Other

Regarding risks related to borrowing of the loan, there is no change from the description of "Investment Risks" described on a Securities Registration Statement (Japanese) submitted on April 28, 2025.

(End)

(Press Release for Reference)

- Notice Concerning Borrowing Capital on September 24, 2021

*JLF's website: https://8967.jp/en/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.