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February 3, 2025

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(Securities code: 9064; Tokyo Stock Exchange, Prime Market)
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Notice Concerning Revisions to Consolidated Financial Forecast for The Fiscal Year Ending March 31, 2025

Yamato Holdings Co., Ltd. has revised its consolidated financial forecast for the full fiscal year ending March 31, 2025, as follows from those announced on November 5, 2024.

1. Revisions to consolidated financial forecasts for the full fiscal year ending March 31, 2025 (April 1, 2024 through March 31, 2025)

(Millions of Yen)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	1,730,000	10,000	10,000	5,000	14.75
Revised forecasts (B)	1,760,000	10,000	13,000	18,000	53.08
Change (B-A)	30,000	0	3,000	13,000	—
Change (%)	1.7	0.0	30.0	260.0	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2024)	1,758,626	40,059	40,458	37,626	107.23

2. Reason for revision

Operating revenue has been revised upward to 1.76 trillion yen (up 30 billion yen from the previous forecast), reflecting the current situation, future outlook, and the impact of making Nakano Shokai Co., Ltd. a consolidated subsidiary.

As for operating profit, the forecast has been kept unchanged, considering how operating expenses are expected to exceed the previous forecast, including the fact that operational improvements are still underway in the Transportation domain.

Ordinary profit has been revised upward to 13 billion yen (up 3 billion yen from the previous forecast), reflecting the booking of gains from investment partnerships expected in the fourth quarter.

Profit attributable to owners of parent has been revised upward to 18 billion yen (up 13 billion yen from the previous forecast), reflecting factors including gain from the sale of investment securities booked in the third quarter.

(Note) The financial results forecast above was prepared based on information available as of the day of this announcement. Actual results may differ from the forecast figures for various reasons.