



May 9, 2025

NEWS RELEASE

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Notice Concerning Purchase of Treasury Shares by Off-auction Own Share Repurchase Trading (ToSTNeT-3)

SG Holdings Co., Ltd. (hereinafter, the “Company”) hereby announces that, at a meeting held on May 9, 2025, the Board of Directors resolved to acquire treasury shares in accordance with the provisions of Article 459, paragraph (1) of the Companies Act, and determined the specific method of acquisition as follows.

1. Method of Acquisition

The Company will place an order to make a purchase through the Tokyo Stock Exchange’s off-auction own share repurchase trading (ToSTNeT-3) at 8:45 a.m. on May 12, 2025 at the closing price (including the final special quotation) of today (May 9, 2025) of 1,530 yen. (No changes will be made to other trading systems or trading hours.)

The purchase order shall be limited to the relevant transaction time.

2. Details of Acquisition

(1)	Class of shares to be acquired	The Company’s common shares
(2)	Total number of shares to be acquired	30,300,000 shares
(3)	Announcement of acquisition results	The acquisition results will be announced after completion of the transaction at 8:45 a.m.

(Note 1) The number of shares will not be changed. Note that the acquisition may not be made in whole or in part depending on market conditions, etc.

(Note 2) The purchase will be made through sell orders corresponding to the number of shares to be acquired.

In addition, we have confirmed the intention of multiple shareholders to sell a total of 30,300,000 shares in connection with this acquisition of treasury shares.

(Reference) Details of the Resolution on Acquisition of Treasury Shares (Announced on May 9, 2025)

(1)	Class of shares to be acquired	The Company’s common shares
(2)	Total number of shares that may be acquired	55,000,000 shares (maximum) (Percentage of total number of shares issued (excluding treasury shares): 8.79%)
(3)	Total acquisition cost of shares	75,000,000,000 yen (maximum)
(4)	Acquisition period	From Monday, May 12, 2025 to Wednesday, December 31, 2025
(5)	Method of acquisition	Market purchase, including off-auction own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)