May 12, 2025

NEWS RELEASE

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Notice Concerning Results of Acquisition of Treasury Shares by Off-auction Own Share Repurchase Trading (ToSTNeT-3)

SG Holdings Co., Ltd. (hereinafter, the "Company") hereby announces that the following purchases were made for the acquisition of treasury shares announced on May 9, 2025.

1. Reason for Acquisition of Treasury Shares

The Company recognizes that returning profits to our shareholders is one of our most important management priorities. Our basic policy is to pay dividends twice a year, consisting of an interim dividend and a year-end dividend, with the aim of achieving a cumulative total return ratio of 60% or more over a three-year period through progressive dividends and the flexible implementation of share buybacks as outlined in our current Mid-term Management Plan, while securing the necessary internal reserves for future business expansion and strengthening our management structure.

Based on this policy, the Company will acquire treasury shares with the aim of strengthening shareholder returns and improving capital efficiency. The total acquisition amount of treasury shares is determined based on a comprehensive consideration of the Company's financial position and our shareholder return policy.

2. Details of Acquisition

(1)	Class of shares to be acquired	The Company's common shares
(2)	Total number of shares acquired	30,300,000 shares
(3)	Total acquisition cost	46,359,000,000 yen
(4)	Acquisition date	May 12, 2025
(5)	Method of acquisition	Purchase by off-auction own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)

(Reference)

1. Details of the Resolution on Acquisition of Treasury Shares (Announced on May 9, 2025)

(1)	Class of shares to be acquired	The Company's common shares
(2)	Total number of shares that may be acquired	55,000,000 shares (maximum) (Percentage of total number of shares issued (excluding treasury shares): 8.79%)

(3)	Total acquisition cost of shares	75,000,000,000 yen (maximum)
(4)	Acquisition period	From Monday, May 12, 2025 to Wednesday, December 31, 2025
(5)	Method of acquisition	Market purchase, including off-auction own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)

2. Progress as of May 12, 2025

- Total number of shares acquired: 30,300,000 shares
- Total acquisition cost: 46,359,000,000 yen