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October 15, 2025

Company name: Nareru Group Inc.
Name of Representative: Ryo Kobayashi, Representative Director
(Securities Code: 9163; Tokyo Stock Exchange)
Inquiries: Yohei Goto, Director
(Telephone: +81-3-6268-9036)

Notice Regarding the Conclusion of Commitment Line Agreement and Special Overdraft Agreement

Nareru Group Inc. (the "Company") hereby announces that a resolution was passed regarding the conclusion of commitment line agreement and special overdraft agreement at the board of directors meeting held today, The Company announces the details as follows.

1. Purpose of conclusion of this agreement

The agreement is concluded with the aim of securing working capital and improving the stability of the financial base.

2. Overview of the Commitment Line Agreement

(1)	Lender	Sumitomo Mitsui Banking Corporation
(2)	Borrowing Limit	500 million yen
(3)	Loan Interest Rate	Base interest rate + spread
(4)	Contract Date	October 27, 2025
(5)	Contract Expiration Date	October 30, 2026
(6)	Collateral	Unsecured, guaranteed by the company's subsidiary

* Regarding the syndicated loan agreement concluded with Sumitomo Mitsui Banking Corporation on October 26, 2022 (commitment line)

The contract for the commitment line will be terminated at the end of October 2025, and the loan amount will be repaid in full.

3. Overview of the special overdraft agreement

(1)	Lender	Sumitomo Mitsui Banking Corporation	Mitsubishi UFJ Bank, Ltd.	Mizuho Bank, Ltd.
(2)	Contract Types	Special Overdraft Agreement	Special Overdraft Agreement	Special Overdraft Agreement
(3)	Borrowing limit	1,000 million yen (previously 500 million yen)	500 million yen	500 million yen
(4)	Loan Interest Rate	Base interest rate + spread		
(5)	Contract Date	October 27, 2025		
(6)	Contract Expiration Date	October 30, 2026		
(7)	Collateral	Unsecured, guaranteed by the company's subsidiary	Unsecured and unguaranteed	

4. Future Outlook

There is minor impact on the consolidated financial results for the fiscal year ending October 2025.