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July 24, 2025

To All Concerned:

Company Name:	TRYT Inc.
Representative:	Hidetaka Sasai, President and Representative Director, CEO (Code: 9164, TSE Growth Market)
Contact:	Takaaki Inoue, Executive Officer and General Manager, Management Division (Phone Number: 06-6365-1131)

Announcement of Results of the Tender Offer for the Company Shares by TCG2505 Co., Ltd. and Changes in the Status of Major Shareholder and Other Associated Companies

TRYT Inc. (the "Company") hereby announces as set out below that the tender offer (the "Tender Offer") for the Company's common stock (the "Company Shares") commenced on June 11, 2025 by TCG2505 Co., Ltd. (the "Offeror") has concluded as of July 23, 2025.

The Company also announces that, as a result of the Tender Offer, it is expected that there will be changes in the status of the major shareholder and other associated companies of the Company as of July 30, 2025 (the commencement date of the settlement of the Tender Offer).

1. Results of the Tender Offer

Today, the Company received from the Offeror a report on the results of the Tender Offer as stated in the attached notice titled "Announcement of Result of Tender Offer for Common Stock of TRYT Inc. (Code: 9164)."

Since the total number of the Company Shares tendered in the Tender Offer was equal to or greater than the minimum number of shares to be purchased, the Tender Offer has been successfully completed.

2. Changes in the status of major shareholder and other associated companies

(1) Scheduled date of change

July 30, 2025 (the commencement date of the settlement of the Tender Offer)

(2) Background of the changes

Today, the Company received from the Offeror a report on the results of the Tender Offer to the effect that the Tender Offer was successfully completed because 35,828,456 Company Shares were tendered in the Tender Offer with the total number of the tendered Company Shares being equal to or greater than the minimum number of shares to be purchased (6,666,700 shares). Accordingly, the Offeror will acquire all of the tendered Company Shares.

As a result, if the settlement of the Tender Offer is conducted, the ratio of the voting rights held by the Offeror to those held by all shareholders of the Company (Note) will become 20% or more as of July 30, 2025 (the commencement date of the settlement of the Tender Offer). Consequently, the Offeror will newly become a major shareholder and an other associated company of the Company. In connection with this, TCG2504 Co., Ltd., the parent company of the Offeror, as well as TCG2503 Co., Ltd., the parent company of TCG2504 Co., Ltd., will indirectly come to hold Company Shares through the Offeror, and thus TCG2504 Co., Ltd. and TCG2503 Co., Ltd. will also become other associated companies of the Company.

Note: The "ratio of the voting rights held by the Offeror to those held by all shareholders of the Company" refers to the proportion (rounded to the nearest two decimal places) of the voting rights held by the Offeror to the number of voting rights represented by the total number of issued shares of the Company as of March 31, 2025, as stated in the "Consolidated Financial Results for the Three Months Ended March 31, 2025 (Under IFRS)," released by the Company on May 13, 2025, which is 100,000,000 shares; the same applies hereinafter.

(3) Outline of the shareholderwhose status will change

(i) Outline of the shareholder who will newly become a major shareholder and an other associated company

(1)	Name	TCG2505 Co., Ltd.
(2)	Address	1-5-1 Marunouchi, Chiyoda-ku, Tokyo
(3)	Name and title of representative	Representative Director: Genta Saito
(4)	Description of business	1. Control and manage the business activities of companies by owning shares or interests in such companies; and 2. Any and all operations incidental to the

		preceding item.	
(5)	Capital stock	25,000 yen (as of July 24, 2025)	
(6)	Date of incorporation	May 9, 2025	
(7)	Major shareholders and shareholding ratio	TCG2504 Co., Ltd.	100%
(8)	Relationship between the Offeror and the Company		
	Shareholding	Not applicable	
	Personnel	Not applicable	
	Trading	Not applicable	
	Applicability as a related party	Not applicable	

(ii) Outline of the shareholder who will newly become an other associated company

(1)	Name	TCG2504 Co., Ltd.	
(2)	Address	1-5-1 Marunouchi, Chiyoda-ku, Tokyo	
(3)	Name and title of representative	Representative Director: Genta Saito	
(4)	Description of business	1. Control and manage the business activities of companies by owning shares or interests in such companies; and 2. Any and all operations incidental to the preceding item.	
(5)	Capital stock	25,000 yen (as of July 24, 2025)	
(6)	Date of incorporation	May 9, 2025	
(7)	Major shareholders and shareholding ratio	TCG2503 Co., Ltd.	100%
(8)	Relationship between the shareholder and the Company		
	Shareholding	Not applicable	
	Personnel	Not applicable	
	Trading	Not applicable	
	Applicability as a related party	Not applicable	

(iii) Outline of the shareholder who will newly become an other associated

company

(1)	Name	TCG2503 Co., Ltd.	
(2)	Address	1-5-1 Marunouchi, Chiyoda-ku, Tokyo	
(3)	Name and title of representative	Representative Director: Genta Saito	
(4)	Description of business	1. Control and manage the business activities of companies by owning shares or interests in such companies; and 2. Any and all operations incidental to the preceding item.	
(5)	Capital stock	25,000 yen (as of July 24, 2025)	
(6)	Date of incorporation	May 9, 2025	
(7)	Major shareholders and shareholding ratio	CJP V HC Holdings VI, L.P.	100%
(8)	Relationship between the shareholder and the Company		
	Shareholding	Not applicable	
	Personnel	Not applicable	
	Trading	Not applicable	
	Applicability as a related party	Not applicable	

(4) Number of voting rights held by the shareholder before and after the change, and the ratio of the voting rights held by the Offeror to those held by all shareholders of the Company, and the number of shares held by the shareholder

(i) TCG2505 Co., Ltd. (the Offeror)

	Status	Number of voting rights (Ratio of the voting rights to those held by all shareholders) (Number of shares held)			Rank among large shareholders
		Direct holding	Those subject to aggregation	Total	

Before the change	-	-	-	-	
After the change	Major shareholder and other associated company	358,284 (35.83%) (35,828,456 shares)	-	358,284 (35.83%) (35,828,456 shares)	Second

(ii) TCG2504 Co., Ltd.

	Status	Number of voting rights (Ratio of the voting rights to those held by all shareholders) (Number of shares held)			Rank among large shareholders
		Direct holding	Those subject to aggregation	Total	
Before the change	-	-	-	-	-
After the change	Other associated company (indirect holding of the Company's shares)	-	358,284 (35.83%) (35,828,456 shares)	358,284 (35.83%) (35,828,456 shares)	-

(iii) TCG2503 Co., Ltd.

	Status	Number of voting rights (Ratio of the voting rights to those held by all shareholders) (Number of shares held)			Rank among large shareholders
		Direct holding	Those subject to aggregation	Total	
Before the change	-	-	-	-	-
After the change	Other associated company (indirect holding of the Company's shares)	-	358,284 (35.83%) (35,828,456 shares)	358,284 (35.83%) (35,828,456 shares)	-

(5) Changes in unlisted parent company, etc. subject to disclosure

Not applicable

(6) Future prospects

As stated above, although 35,828,456 Company Shares were tendered in the Tender Offer, because the Offeror was unable to acquire all of the Company Shares (excluding the treasury shares held by the Company and the Company Shares held by the Company's controlling shareholder, LIFE SCIENCE & DIGITAL HEALTH CO. LIMITED ("LSDH")) through the Tender Offer, the Offeror plans to make the Offeror and LSDH the only shareholders of the Company by implementing a series of procedures described in "E. Policies on the Organization Restructuring, etc., After the Tender Offer (Matters Concerning the so-called Two-Step Acquisition)" of "III. Details of, and Grounds, and Reasons for, the Opinion Regarding the Tender Offer" in the Company's press release dated June 10, 2025 and titled

"Announcement of Opinion in Support of the Tender Offer for the Company Shares by TCG2505 Co., Ltd. and Recommendation to Tender."

Through the implementation of the above procedures, the Company Shares will be delisted following the prescribed procedures in accordance with the delisting criteria of the Tokyo Stock Exchange, Inc. (the "Tokyo Stock Exchange"). After delisting, the Company Shares will no longer be tradable on the Tokyo Stock Exchange Growth Market.

The Company will announce the specific procedures and timing of the implementation thereof in the following months, and will announce other details promptly once determined after consulting with the Offeror.

End

(Reference)

"Announcement of Result of Tender Offer for Common Stock of TRYT Inc. (Code: 9164)" dated July 24, 2025 (Attachment)

July 24, 2025

To whom it may concern:

Company Name: TCG2505 Co., Ltd.

Representative: Genta Saito

Representative Director

Announcement of Result of Tender Offer
for Common Stock of TRYT Inc. (Code: 9164)

TCG2505 Co., Ltd. (the "*Offeror*") decided on June 10, 2025 to launch, and launched on June 11, 2025, a tender offer (the "*Tender Offer*") pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended, the "*Act*") for common stock (the "*Target Shares*") of TRYT Inc. (securities code: 9164; listed on the Growth Market of the Tokyo Stock Exchange Inc. (the "*Tokyo Stock Exchange*"), the "*Target*"). The Tender Offer was completed on July 23, 2025. The Offeror hereby announces the result of the Tender Offer as described below.

Note

1. Outline of the Tender Offer

(1) Name and Address of the Offeror

Name: TCG2505 Co., Ltd.

Address: 1-5-1 Marunouchi, Chiyoda-ku, Tokyo

(2) Name of Target

TRYT Inc.

(3) Type of Share Certificates, Etc. to be Purchased, Etc.

Common Stock

(4) Number of Share Certificates, Etc. to Be Purchased

Type of Share Certificates, Etc.	Number of Share Certificates, Etc. to be Purchased	Minimum number of Share Certificates, Etc. to be Purchased	Maximum number of Share Certificates, Etc. to be Purchased
Common Stock	40,000,000 Shares	6,666,700 Shares	—

(Note 1) If the total number of share certificates, etc. tendered in the Tender Offer (the "Tendered Share Certificates, Etc.") is less than the minimum number of share certificates, etc. to be purchased (6,666,700 shares), none of Tendered Share Certificates, Etc. will be purchased. If the total number

of Tendered Share Certificates, Etc. exceeds the minimum number of share certificates, etc. to be purchased, all of the Tendered Share Certificates, Etc. will be purchased.

(Note 2) Since the maximum number of share certificates, etc. to be purchased through the Tender Offer is not set, the number of share certificates, etc. to be purchased is set at 40,000,000 shares, which is the maximum number of share certificates, etc. of the Target to be purchased by the Offeror through the Tender Offer. Such maximum number (40,000,000 shares) is the number of shares obtained by subtracting the Target Shares owned by the largest shareholder, LIFE SCIENCE & DIGITAL HEALTH CO. LIMITED (60,000,000 shares) from the Target's Total Number of Issued Shares as of March 31, 2025 (100,000,000 shares), as stated in the "(Consolidated) Financial Results for the First Quarter of Fiscal Year Ending December 2025 [IFRS]" announced by the Target on May 13, 2025 (the "Target's First Quarter Financial Results for Fiscal Year 2025").

(Note 3) Shares constituting less than one unit are also subject to the Tender Offer. In the event that shareholders exercise their right to request the purchase of shares constituting less than one unit in accordance with the Companies Act (Act No. 86 of 2005, as amended), the Target may purchase its own shares during the purchase period for the Tender Offer (the "Tender Offer Period") in accordance with the procedures prescribed by law.

(Note 4) There are no plans to acquire any treasury shares owned by the Target through this Tender Offer. According to the Target's First Quarter Financial Results for Fiscal Year 2025, as of March 31, 2025, the Target does not hold any treasury shares.

(5) Purchase Period

(a) Purchase Period

From June 11, 2025 (Wednesday) to July 23, 2025 (Wednesday) (30 business days)

(b) Possibility of Extension based on the Target's Request

Not Applicable

(6) Purchase Price

880 yen per share of Common Stock

2. Result of Purchase, Etc.

(1) Outcome of the Tender Offer

The Offeror set the condition precedent that the Offeror would not purchase any of the Tendered Share Certificates, Etc. if the total number of the Tendered Share Certificates, Etc. is less than the minimum number of share certificates, etc. to be purchased (6,666,700 shares). However, the total number of Tendered Share Certificates, Etc. (35,828,456 shares) exceeded the minimum number of share certificates, etc. to be purchased in the Tender Offer (6,666,700 shares). Accordingly, the Offeror will purchase all of the Tendered Share Certificates, Etc., as described in the Commencement Notice of Tender Offer and the Tender Offer Registration Statement.

(2) Date of Public Notice of the Result of the Tender Offer and Name of Newspaper for Public Notice

Pursuant to Article 27-13, Paragraph 1 of the Act, the result of the Tender Offer was announced to media institutions at the Tokyo Stock Exchange on July 24, 2025 by the method stipulated in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, Etc. by Person Other Than Issuer (Ministry of Finance Japan Ordinance No. 38 of 1990, as amended, the "*Cabinet Office Ordinance*").

(3) Number of Share Certificates, Etc. which have been tendered and will be purchased in the Tender Offer

Type of Share Certificates, Etc.	Number of Share Certificates, Etc. that have been tendered in the Tender Offer, as converted to common stock basis	Number of Share Certificates, Etc. that will be purchased, as converted to common stock basis
Share Certificates	35,828,456 shares	35,828,456 shares
Certificate of Stock Acquisition Rights	—	—
Certificate of Corporate Bonds with Stock Acquisition Rights	—	—
Beneficiary Certificate of Trust of Shares	—	—
Depository Receipt for Shares	—	—
Total	35,828,456 shares	35,828,456 shares
(Total of Potential Share Certificates, Etc. Held)	—	—

(4) Ownership Ratio of Share Certificates, Etc. After the Purchase, Etc.

Number of Voting Rights Represented by the Share Certificates, Etc. Held by the Offeror Before the Purchase, Etc.	—	(Ownership Ratio of Share Certificates, Etc. Before the Purchase, Etc.: —%)
Number of Voting Rights Represented by the Share Certificates, Etc. Held by Special Related Parties Before the Purchase, Etc.	600,000 shares	(Ownership Ratio of Share Certificates, Etc. Before the Purchase, Etc.: 60.00%)
Number of Voting Rights Represented by the Share Certificates, Etc. Held by the Offeror After the Purchase, Etc.	358,284 shares	(Ownership Ratio of Share Certificates, Etc. After the Purchase, Etc.: 35.83%)
Number of Voting Rights Represented by the Share Certificates, Etc. Held by Special Related Parties After the Purchase, Etc.	600,000 shares	(Ownership Ratio of Share Certificates, Etc. After the Purchase, Etc.: 60.00%)

Number of Voting Rights Held by all Shareholders, etc. of Target	999,827 shares	

(Note 1) The "Number of Voting Rights Represented by the Share Certificates, Etc. held by Special Related Parties Before the Purchase, Etc." and the "Number of Voting Rights Represented by the Share Certificates, Etc. held by the Offeror After the Purchase, Etc." are the total numbers of voting rights represented by the Share Certificates, Etc. held by each Special Related Party (excluding, however, those who are excluded from Special Related Parties in accordance with Article 3, Paragraph 2, Item 1 of the Cabinet Office Ordinance in calculating the ownership ratio of Share Certificates, Etc. in each item of Article 27-2, Paragraph 1 of the Act).

(Note 2) The "Number of Voting Rights Held by all Shareholders of the Target" refers to the total number of voting rights of all shareholders as of December 31, 2024 (with each unit consisting of 100 shares) as recorded in the 7th Fiscal Year Annual Securities Report (*Yukashoken Hokokusho*) submitted by the Target on March 28, 2025 ("Target's 2024 Fiscal Year Annual Securities Report"). However, since shares less than one unit are also included in this Tender Offer, the calculation of the "Ownership Ratio of Share Certificates, Etc. Before the Purchase, Etc" and "Ownership Ratio of Share Certificates, Etc. After the Purchase, Etc" includes the voting rights associated with shares less than one unit (173 voting rights for 17,300 shares less than one unit as of December 31, 2024, as noted in the Target's 2024 Fiscal Year Annual Securities Report.) Therefore, the "Number of Voting Rights Held by all Shareholders, etc. of Target" is calculated as 1,000,000 units.

(Note 3) The "Ownership Ratio of Share Certificates, Etc. Before the Purchase, Etc." and "Ownership Ratio of Share Certificates, Etc. After the Purchase." are rounded to the nearest hundredth.

(5) Calculation by the Pro Rata Method in the Tender Offer

Not applicable.

(6) Method of Settlement

(a) Name and Location of Head Office of Financial Instruments Business Operator or Bank, Etc. in Charge of Settlement of the Tender Offer

Nomura Securities Co., Ltd., 1-13-1, Nihonbashi, Chuo-ku, Tokyo

(b) Commencement Date of Settlement

July 30, 2025 (Wednesday)

(c) Method of Settlement

A written notice of the Purchase, etc. through the Tender Offer is to be mailed to the address of each person who is tendering their Share Certificates, Etc. in response to an offer to purchase the Share Certificates, Etc. in the Tender Offer (the "*Tendering Shareholder, Etc.*") (in the case of shareholders, etc., who live outside of Japan (including corporate shareholders"),

the address of its standing proxy within Japan) without delay after the completion of the Tender Offer Period.

The purchase will be settled in cash. The Tendering Shareholders Etc. may receive the sale proceeds from the Tender Offer without delay after the settlement start date by the method instructed by the Tendering Shareholders, Etc. (a remittance fee may be charged).

3. Policies after Tender Offer and Future Prospects

Details on the policies after the Tender Offer and related matters are unchanged from those described in the Tender Offer Registration Statement.

4. Location for Provision of a Copy of the Tender Offer Report for Inspection

TCG2505 Co., Ltd. 1-5-1 Marunouchi, Chiyoda-ku, Tokyo

Tokyo Stock Exchange, Inc. 2-1 Kabuto-cho, Nihonbashi, Chuo-ku, Tokyo

End