January 10, 2025

Company Name: Skymark Airlines Inc.
President and Representative Director: Manabu Motohashi
(Code number: 9204, TSE Growth Market)
Contact: Executive Officer, Finance & Accounting /IR Office, Kaoru Tagami
(TEL. +81-3-6853-7222)

Notice Regarding Stock Accumulation Action Designated by an Ordinance Equivalent to a Tender Offer

Skymark Airlines Inc. (hereinafter "Skymark") has received a notification today from UDS Airlines Investment Limited Partnership, one of our major shareholders, stating that they plan to transfer a portion of the common shares they hold in Skymark to Suzuyo Holdings & Co., Ltd.
This information is disclosed because the acquisition of this stock is a "stock accumulation action designated by an ordinance that is equivalent to a tender offer" as prescribed in Article 167-1 of the Financial Instruments and Exchange Act and in Article 31 of the Enforcement Order of the Financial Instruments and Exchange Act.

This release is a public disclosure as prescribed in Article 30-1-4 of the Enforcement Order of the Financial Instruments and Exchange Act, based on a request made by Suzuyo Holdings & Co., Ltd. (the acquirer of shares) to Skymark (the target company of the stock accumulation action).

1. Code number of the target company	9204
2. Name of the target company	Skymark Airlines Inc.
3. Number of shares to be acquired	3,345,300 shares
4. Acquisition date (tentative)	January 22,2025
5. Ratio to voting rights held by all shareholders	5.68%

Note:
Number of shares deducted from total number of issued shares as non-voting shares: 1,407,200 shares
Total number of issued shares as of September 30, 2024: 60,329,400 shares