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August 1, 2025

To whom it may concern,

Company name: **Yamatane Corporation**
Representative: Iwao Kawaharada, Representative Director, President
(Securities code: 9305; Tokyo Stock Exchange Prime Market)
Contact: Ichiro Tasaki, General Manager, Accounting & Finance Department, Administration Division
(Phone: +81-3-3820-1111)

Notice Regarding Revision to Consolidated Financial Results Forecast for First Half and Full Year of the Fiscal Year Ending March 31, 2026

Yamatane Corporation (the "Company") hereby announces that the Company has decided to revise its consolidated financial results forecast for the first half and full year of the fiscal year ending March 31, 2026, which was announced on May 13, 2025, considering the recent performance trends. The details are described below.

1. Revision to consolidated financial results forecast for the first half of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Million yen 41,140	Million yen 1,680	Million yen 1,580	Million yen 1,320	Yen 60.39
Revised forecast (B)	42,960	3,430	3,370	2,680	122.61
Change (B-A)	1,820	1,750	1,790	1,360	-
Change (%)	4.4	104.2	113.3	103.0	-
(Reference) Actual results for the previous fiscal year (First half of the fiscal year ended March 31, 2025)	38,273	1,489	1,430	975	47.50

Note: The Company implemented a two-for-one stock split of its common shares on June 1, 2025. The basic earnings per share takes into account the stock split.

2. Revision to consolidated financial results forecast for the full year of the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Million yen 87,050	Million yen 3,800	Million yen 3,540	Million yen 3,530	Yen 161.50
Revised forecast (B)	88,870	5,520	5,300	4,870	222.81
Change (B-A)	1,820	1,720	1,760	1,340	-
Change (%)	2.1	45.3	49.7	38.0	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	80,922	3,780	3,650	3,091	149.76

Note: The Company implemented a two-for-one stock split of its common shares on June 1, 2025. The basic earnings per share takes into account the stock split.

3. Reason for the revision to financial results forecast

During the three months ended June 30, 2025, in the rice wholesale business of the Food stuffs Company, the Company worked to maintain stable supply while passing on price increases in an appropriate and timely manner amid the continued rise in sales prices caused by tight supply and demand, which was greater than expected. In addition, the international logistics of the Logistics Company performed well, mainly in overseas relocation services. Accordingly, net sales and profits exceeded the performance plan. Since each business segment is expected to continue to perform well in the second quarter of the fiscal year, the Company has revised upward the consolidated financial results forecast of net sales and profits for the first half of the fiscal year.

With regard to the consolidated financial results forecast for the full year, although the outlook remains uncertain due to rising costs associated with rising prices and the supply and demand environment for rice produced in 2025 in the rice wholesale business, the Company expects each business segment to proceed largely as planned from the third quarter onwards. The Company therefore has revised upward the forecast based on the revision of the consolidated financial results forecast for the first half of the fiscal year.

Note: The above financial results forecasts are calculated based on information available at the moment, but actual results may differ from forecasts due to various factors in the future.