

June 20, 2025

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Notice on Shelf Registration for Corporate Bonds and Plans to Obtain Preliminary Ratings

We are pleased to announce that we have submitted a shelf registration statement for corporate bonds to the Director-General of the Kanto Local Finance Bureau today.

The purpose of this shelf registration is to establish a system for securing diverse financing options so that our group can flexibly raise the funds necessary for future growth. The outline is as follows:

■Outline of the Submitted Shelf Registration Statement

(1)	Planned Issue Amount	JPY 30,000 million
(2)	Planned Issuance Period	From the expected effective date of the shelf registration until the day two years thereafter (June 28, 2025 to June 27, 2027)
(3)	Use of Proceeds	To be allocated to capital expenditure funds, investment and loan funds, real estate acquisition funds, loan repayment funds, corporate bond redemption funds, and working capital.

*The planned issue amount refers to the maximum amount to be issued during the planned issuance period (two years).

We also plan to obtain a preliminary rating from Rating and Investment Information, Inc. (R&I). Furthermore, regarding future actual corporate bond issuances, we will flexibly consider the timing of issuance, amount, maturity, etc., while taking into account market conditions.