MTI Ltd.

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For Immediate Release:

MTI Ltd.
Representative: Toshihiro Maeta,
President and Chief Executive Officer
Listing: TSE Prime [9438]
Contact: Hiroshi Matsumoto,
Senior Managing Director
Tel: +81-3-5333-6323

# Notice of differences between financial results and previous results

MTI Ltd. (hereinafter the "Company") announces that regarding the individual financial results for the fiscal year ending September 2025 (from October 1, 2024 to September 30, 2025), there is a discrepancy between the previous actual results and the current results, so we would like to inform you of the following.

## 1. Differences between financial results and previous results for the full fiscal year ended September 30, 2025 (October 1, 2024 – September 30, 2025)

| | Net sales | Operating income | Ordinary income | Net income | Net income per share |
|---|---|---|---|---|---|
| Previous period results (A) (For the fiscal year ended September 30, 2024) | Millions of yen 22,028 | Millions of yen 2,348 | Millions of yen 2,892 | Millions of yen 1,867 | Yen 33.88 |
| Current period results (B) (For the fiscal year ended September 30, 2025) | 23,291 | 2,301 | 2,123 | 3,045 | 54.92 |
| Differences (B-A) | +1,263 | (46) | (768) | +1,178 | |
| Differences (%) | +5.7 | (2.0) | (26.6) | +63.1 | |

## 2. Reasons for the differences

Net sales increased year on year, mainly due to a significant expansion in orders for large-scale corporate DX support business.

Operating income remained at the same level as the previous fiscal year. Although net sales increased, selling, general and administrative expenses also rose, mainly due to higher advertising and promotion expenses in the content business.

Ordinary income decreased year on year, primarily due to the absence of the reversal of allowance for doubtful accounts that had been recorded as non-operating income in the previous fiscal year.

Net income increased significantly year on year, as the decrease in ordinary income was offset by the recording of a special gain from refunded consumption tax and the absence of valuation losses on investment securities, which had been recorded as a special loss in the previous fiscal year.

For full-year consolidated results, please refer to the " Summary of Consolidated Financial Results for the Fiscal Year ended September 30, 2025 (Japanese Accounting Standards)" disclosed today.

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**Contact information for inquiries**
Investor Relations Office
E-mail: ir@mti.co.jp URL: https://ir.mti.co.jp/eng/