January 30, 2025

TRANSLATION - FOR REFERENCE ONLY

Company METAWATER Co., Ltd.
Representative Kenji Yamaguchi, President and Representative Director
(Securities code: 9551 Prime Market of Tokyo Stock Exchange)
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Regarding Conclusion of Syndicated Loan Agreement

METAWATER Co., Ltd. (the "Company") hereby announces that, at a meeting of the Board of Directors held on January 30, 2025, a resolution was passed to conclude a syndicated loan agreement (the "Agreement"), a total of 5 billion yen (planned) with MUFG Bank, Ltd. as the lead arranger.

1. Purpose of Syndicated Loan Agreement

As stated in the "Notice Regarding the Formulation of Mid-Term Business Plan 2027" released on April 24, 2024, the METAWATER Group (the "Group") is planning loan and investment strategies to improve its corporate value. The Agreement is aimed at expanding flexible and stable financing options to prepare for capital needs related to loans and investments for growth and the expansion of business and foundational investments for stable growth in the future, as planned under the strategies.

2. Outline of Syndicated Loan Agreement

Type	Term loan
Amount	5 billion yen (planned)
Date of conclusion	February 25, 2025 (planned)
Borrowing interest rate	Base interest rate plus spread
Arranger	MUFG Bank, Ltd.
Joint arranger	Mizuho Bank, Ltd.
Security	None

3. Future Outlook

The impact on the performance forecast for the current fiscal year is expected to be minimal. Should any matters that require public disclosure arise in the future, we will promptly disclose them.

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