February 21, 2025

TRANSLATION - FOR REFERENCE ONLY

Company METAWATER Co., Ltd.
Representative Kenji Yamaguchi, President and Representative Director
(Securities code: 9551 Prime Market of Tokyo Stock Exchange)
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Regarding Determination of Terms and Conditions for Issuance of the Second Series of Blue Bonds

METAWATER Co., Ltd. decided today to issue Blue Bonds (the second series of unsecured bonds) under the following terms and conditions.

1. Outline of Blue Bonds

Name of bond	METAWATER Co., Ltd. 2nd Unsecured Bond (with inter-bond pari passu clause) (Blue Bond)
Issued amount	10 billion yen
Interest rate	1.405% per year
Payment date	February 28, 2025
Maturity date (years)	February 28, 2030 (5 years)
Interest payment date	February 28 and August 28, every year
Acquired rating	A (Rating and Investment Information, Inc.)
Third-party evaluation of the Blue Finance Framework	DNV Business Assurance Japan K.K.
Lead management companies	Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc., Nomura Securities Co.,Ltd.
Structuring Agent *	Mizuho Securities Co., Ltd.
Financial agent	Mizuho Bank, Ltd.
Use of Proceeds	Sustainable water treatment (investment, and financing) 

* A structuring agent is a party that provides support for the issuance of blue bonds through advice on the formulation of a blue finance framework and the acquisition of external evaluations such as second party opinions.

2. Investment Declaration on this Blue Bond

As of today, the following investors have announced their interest and investment commitments to this Blue Bond.

< List of investors who have committed to investing > (in the order of the Japanese syllabary)

- AOMI CONSTRUCTION CO., LTD.
- The Akita Bank, Ltd.
- The Bank of Iwate, Ltd.
- Osaka Kyoei Shinkumi Bank
- Kansai Mirai Bank, Limited
- THE BANK OF KOCHI, LTD.
- SHINONOME SHINKIN BANK
- The Sugamo Shinkin Bank
- The Seto Shinkin Bank
- The Dai-ichi Life Insurance Company, Limited
- TAIYO LIFE INSURANCE COMPANY
- Tajima Shinkin Bank
- Chiba Shinkin Bank
- NAGANO SHINKIN BANK
- Nissay Asset Management Corporation
- Norinchukin Zenkyoren Asset Management Co., Ltd.
- THE MISHIMA SHINKIN BANK
- Mitsui Sumitomo Insurance Company, Limited
- Sumitomo Mitsui Trust Asset Management Co., Ltd.
- The Musashino Bank, Ltd.
- LIFENET INSURANCE COMPANY