For Immediate Release

INTLOOP Inc.
Hirofumi Hayashi, Representative Director
(Stock Code: 9556; TSE Growth Market)
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Notice Concerning the Acquisition of Shares of KOZOCOM, Inc. by a Consolidated Subsidiary

We are pleased to announce that our Board of Directors has resolved at a meeting held today to acquire 100% of the outstanding shares of KOZOCOM, Inc. (Headquarters: Minato-ku, Tokyo; President and Representative Director: Kei Hiramatsu), a company engaged in DX support and lab-type development, and to make it a subsidiary.

1. Reason for Share Acquisition

Under its medium- to long-term management plan, INTLOOP “VISION 2030”, the INTLOOP Group aims to become a "solutions provider integrating cutting-edge technology and professional human resources" by the fiscal year ending July 2030. In order to achieve this goal, we are taking the following approaches.

Our approach to achieving this goal is to "provide an optimal combination of technology and solutions to help our clients add value" and to "expand our business model into overseas markets and establish a global support system."

With the aim of further strengthening its competitiveness in the IT solutions area and expanding the value it provides by utilizing its overseas development bases, the Company has decided to acquire all shares of KOZOCOM, Inc. ("KOZOCOM") and make it a subsidiary.

KOZOCOM, under the leadership of Representative Director Kei Hiramatsu, has an extensive track record in system development and DX support in Japan and overseas. KOZOCOM’s strength lies in its high quality and flexible development system that utilizes an offshore development system in Vietnam.

KOZOCOM is highly regarded by its clients for its ability to accurately grasp client needs and provide comprehensive support from requirement definition to development, operation, and maintenance, as well as for its flexible response to client needs, including lab-type contracts with a team of highly qualified Vietnamese engineers.

By making KOZOCOM a subsidiary, the Group will be able to "secure cost competitiveness through collaboration with overseas development bases," "secure human resources from a long-term perspective," and "secure flexible development resources in response to client needs. In addition, KOZOCOM's development platform and client network will be highly complementary to our existing business of consulting services, which is expected to generate synergies to support further DX promotion by our clients.

In addition, Mr. Hiramatsu and other members of KOZOCOM's current management team will continue to manage the company after it becomes a subsidiary. This is expected to facilitate the Post Merger Integration (PMI) process and achieve a progressive business integration that leverages the corporate cultures of both

companies.

Taking this subsidiarization of KOZOCOM as an opportunity, we will further accelerate the 'expansion of our business model into overseas markets' outlined in “VISION 2030”. Moving forward, by strategically considering M&A with companies possessing high technological capabilities and overseas development structures, we aim to strengthen our global customer support system and further enhance the corporate value of our Group.

2. Outline of the subsidiary to be acquired

(1)	Name	KOZOCOM, Inc.	
(2)	Location	10F Sogetsu Kaikan, 7-2-21 Akasaka, Minato-ku, Tokyo	
(3)	Position and Name of Representative	Kei Hiramatsu, President and Representative Director	
(4)	Overview of Business	DX support, lab-based development	
(5)	Capital stock	10 million yen	
(6)	Establishment Date	February 20, 2006	
(7)	Major Shareholders and Shareholding Ratio	Mr. Kei Hiramatsu 100.0 %	
(8)	Relationship between INTLOOP Inc. and KOZOCOM inc.	Capital relationship	Not applicable.
		Personnel Relationships	Not applicable.
		Transactional Relationships	Not applicable.

(9) Consolidated operating results and consolidated financial position of the company for the past three years

accounting period	Year ending December 31, 2022	Year ending December 31, 2023	Year ending December 31, 2024
Net assets	113 million yen	124 million yen	168 million yen
Total Assets	197 million yen	214 million yen	306 million yen
Net sales	420 million yen	500 million yen	457 million yen
Operating income	32 million yen	(16) million yen	74 million yen
Net income	22 million yen	11 million yen	43 million yen
Net assets per share	69,855 yen	76,704 yen	103,708 yen
Net income per share	13,813 yen	6,848 yen	27,004 yen

3. Outline of the counterparty of the share acquisition

(1)	Name	Kei Hiramatsu
(2)	Address	Setagaya-ku, Tokyo
(3)	Relationship between the listed company and the individual	Not applicable.

4. Number of shares acquired, acquisition price, and status of shares held before and after acquisition

(1)	Number of shares held before acquisition	0 shares (Number of voting rights: 0) (Number of voting rights: 0) (Percentage of voting rights held: 0.0%)
(2)	Number of shares acquired	1,620 shares (Number of voting rights: 1,620)
(3)	Acquisition price	Common stock of KOZOCOM, Inc. 688 million yen Advisory fees, etc. (estimated amount) 62 million yen Total (estimated amount) 750 million yen
(4)	Number of shares held after the change	1,620 shares (Number of voting rights: 1,620) (Percentage of voting rights held: 100.0%)

5. Basis for calculation of acquisition price

The rationality of the acquisition price was verified with reference to a stock price valuation report by a third-party appraiser.

6. Schedule

June 30, 2025 Resolution by the Board of Directors
June 30, 2025 Signing
July 11, 2025 (planned) Closing

7. Business Outlook

We recognize that the impact of this capital and business alliance on our business performance is negligible at this time.

If any matter arises that should be announced in the future, such as a revision of the earnings forecast, we will disclose it promptly.

(Note) This document is a translation of the original Press Release in Japanese. This translation is provided for your reference and convenience only and without any warranty as to its accuracy or otherwise. In the event of any discrepancy, the original Press Release in Japanese shall prevail.