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March 25, 2025

To whom it may concern:

Company Name	Japaniace Co., Ltd.
Representative	Saburo Nishikawa, Representative Director, Chairman and President (Code: 9558 TSE Growth)
Contact	Akihiro Nishikawa, Managing Director and Administration Division Manager (Tel: +81-45-670-7240)

Notice of Borrowing of Funds

Japaniace Co., Ltd. (the "Company") hereby announces that the Board of Directors approved a resolution on March 25, 2025 to borrow funds, as described below.

1. Reason for the borrowing

The Company aims to employ and create 10,000 digital human resources in the Advanced Engineering business as its long-term vision. In the Medium-Term Management Plan, the Company is working to expand the scale of the IT workforce by rebuilding its business foundation, shifting from quantitative expansion to qualitative expansion, and preparing for new growth through M&A.

The Company will take out a loan to secure working capital that is expected to increase in anticipation of future business expansion.

2. Outline of the borrowing

(1) Lender	The Bank of Yokohama, Ltd., Sumitomo Mitsui Banking Corporation, and Mizuho Bank, Ltd.
(2) Loan amount	¥300,000 thousand
(3) Drawdown date	March 31, 2025
(4) Interest rate	Fixed rate
(5) Borrowing period	1 year
(6) Collateral	None

3. Impact on financial results

The impact of this matter on the Company's financial results is minimal.