Translation

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# Notice of Revisions of Financial Results Forecasts

BUSINESS BRAIN SHOWA･OTA INC. (the "Company") hereby announces that following the Board of Directors meeting held on January 31, 2025, it has resolved to revise its financial results forecasts for the fiscal year ending March 31, 2025 (previously announced on August 13, 2024), as described below.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2024 through March 31, 2025)

| | Revenue | Business profit | Operating profit | Profit before tax | Profit | Profit attributable to owners of parent | Basic earnings per share |
|---|---|---|---|---|---|---|---|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Millions of yen | yen |
| Previously announced forecasts (A) | 39,070 | 2,400 | 2,400 | 2,800 | 2,370 | 2,340 | 202.56 |
| Revised forecasts (B) | 38,800 | 3,060 | 3,060 | 3,500 | 2,720 | 2,680 | 231.07 |
| Change (B-A) | (270) | 660 | 660 | 700 | 350 | 340 | ― |
| Change (%) | (0.7) | 27.5 | 27.5 | 25.0 | 14.8 | 14.5 | ― |
| (Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2024) | 34,218 | 2,534 | 20,690 | 20,574 | 14,162 | 14,141 | 1,224.05 |

2. Reason for revision

For the second quarter (interim period) of the fiscal year ending March 2025, profit at each level exceeded the previous earnings forecast announced on August 13, 2024. The third quarter also saw a steady performance. In light of these circumstances, the Company has thoroughly reviewed the full-year earnings forecast and has revised it as shown above.

Regarding business profit, the Company is making an upward revision due to improved profit margins resulting from various measures, including cost review and the reflection of increased personnel costs in selling prices.

Note : The financial results forecasts, etc. contained in this document are prepared based on the information currently available to us. Actual results may differ significantly from these forecasts due to various factors in the future.