June 10, 2025

To whom it may concern:

Company: SCSK Corporation
Representative: Takaaki Touma
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Notice Concerning Results of Tendering of ARGO GRAPHICS Inc. Shares in Tender Offer and Revisions to Financial Results Forecasts

SCSK Corporation (the "Company") announced that it would tender part of the common shares of ARGO GRAPHICS Inc. (Securities Code: 7595) ("ARGO GRAPHICS") held by the Company in the tender offer to be conducted by ARGO GRAPHICS for its own shares (the "Tender Offer"). As the tender offer period ended on June 9, 2025, the number of shares tendered by the Company has been determined.

In connection with the foregoing, because the Company expects a gain on sale of investments accounted for using equity method affiliates, etc., the Company hereby announces that it has revised the full-year consolidated performance forecasts for the fiscal year ending March 31, 2026, which were announced on April 30, 2025, as follows.

1. Details of the Sale of Shares (the "Share Sale")

(1) Number of shares held by the Company tendered in the Tender Offer

(i) Number of shares held by the Company before the Tender Offer	4,740,000 shares (Ratio to the total number of issued shares: 21.2%)
(ii) Number of shares tendered in the Tender Offer	4,160,000 shares (Ratio to the total number of issued shares: 18.6%)
(iii) Number of shares sold through the Tender Offer	4,160,000 shares (Ratio to the total number of issued shares: 18.6%)
(iv) Number of shares held by the Company after consummation of the Tender Offer	580,000 shares (Ratio to the total number of issued shares: 2.6%)

(2) Schedule for the Tender Offer

(i) Tender offer period	From May 12, 2025 to June 9, 2025
(ii) Commencement date of settlement (scheduled)	July 2, 2025

(3) Sale price and number of shares sold

Sale price per share	4,475 yen
Number of shares sold	4,160,000 shares
Total amount of the sale	18,616 million yen

2. Impact on Performance

As ARGO GRAPHICS will cease to be an equity-method affiliate of the Company on July 2, 2025, which is the date of commencement of settlement of the Tender Offer, a share of profit of investments accounted for using equity method by ARGO GRAPHICS included in the previously announced performance forecasts will cease to be recorded therein.

Moreover, as a result of the Share Sale, in the consolidated financial results, the Company expects to record 7.3 billion yen as a gain on sale of investments accounted for using equity method (financial income), and 1 billion yen as a gain on remeasurements due to exclusion from application of the equity method (financial income) in the second quarter of the consolidated fiscal year ending March 31, 2026.

There are no changes to the full-year dividend forecasts (94 yen per share) as a result of the Share Sale.

3. Revision of Full-Year Consolidated Performance Forecasts for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Millions of yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	790,000	85,000	81,500	57,600	184.29
Revised forecasts (B)	790,000	85,000	88,300	63,500	203.17
Change (B-A)	-	-	6,800	5,900	
Change (%)	-	-	8.3%	10.2%	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	596,065	66,121	65,547	45,035	144.10

Note: Forecasts are forward-looking statements based on information available as of the date of release of this document. Actual performance may differ from forecasts for various reasons.

End